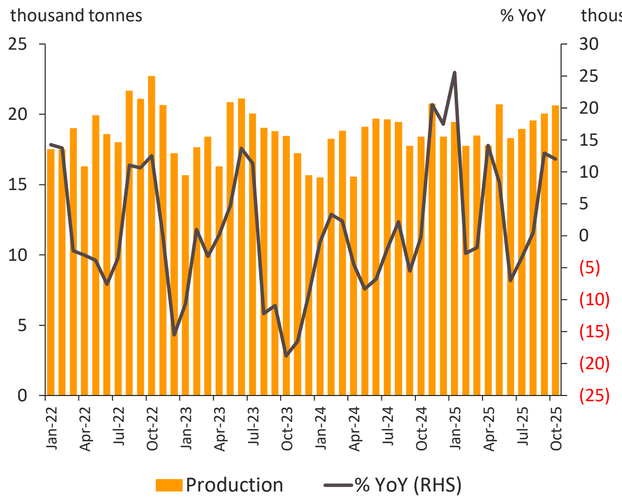
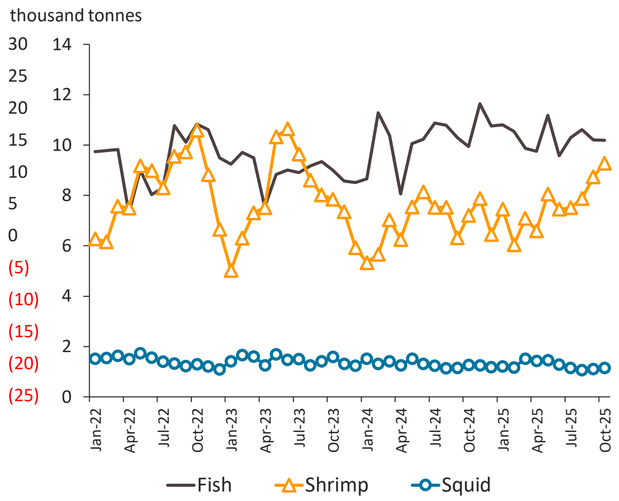
Frozen Seafood (อาหารทะเลแช่แข็ง)

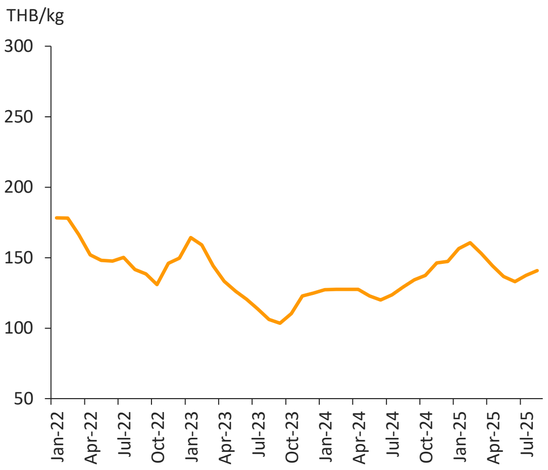
Thai Seafood Production



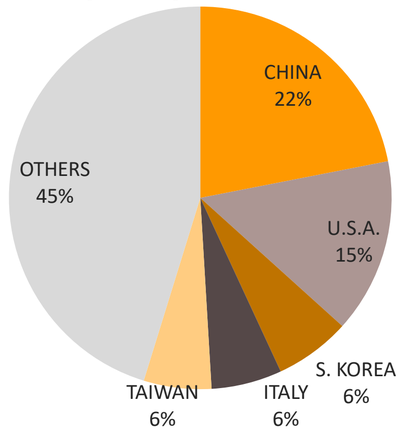
Seafood Production by products



Thai Shrimp Prices

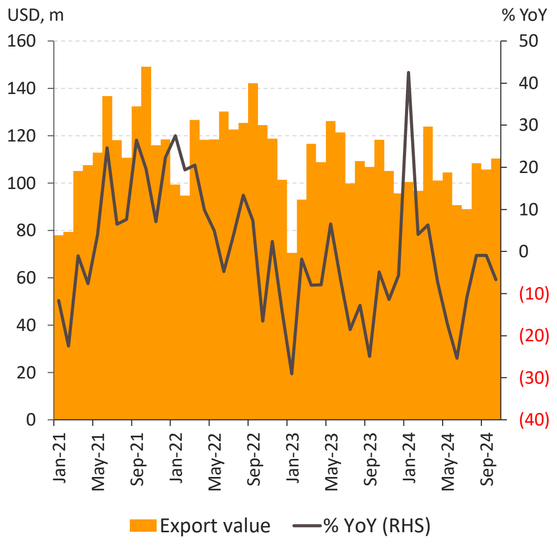


Thai Frozen Seafood Export Markets (2023)

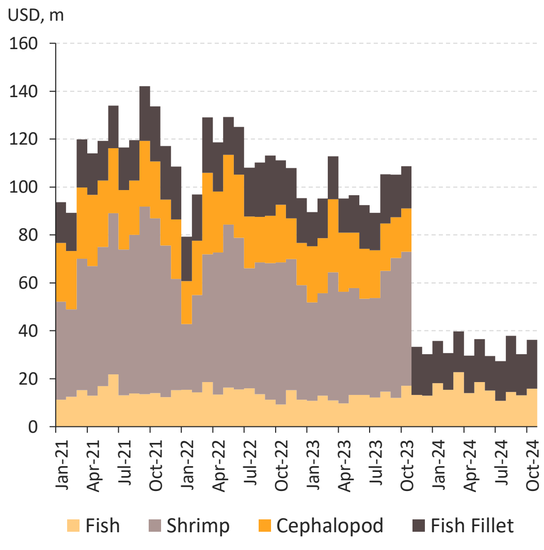


Source: MOC and OIE

Thai Export (value)

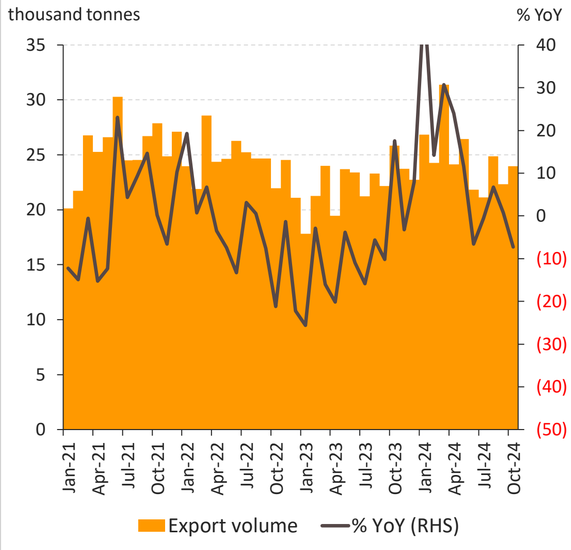


Export value by product

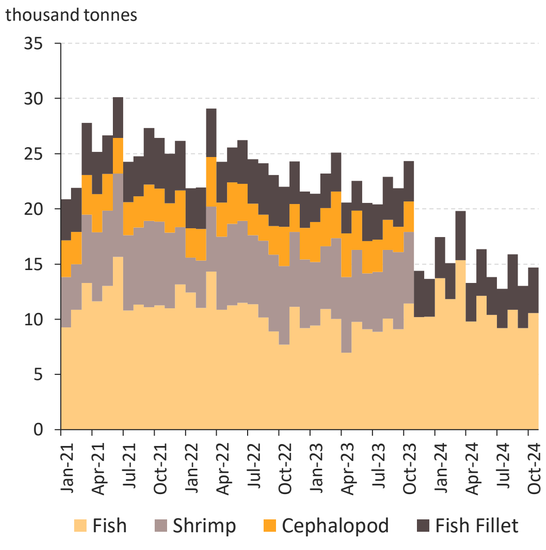


Source: MOC

Thai Export (volume)



Export volume by product



Source: MOC

Frozen Seafood (อาหารทะเลแช่แข็ง)

Thai Seafood Production

(unit: thousand tonnes)

Year	Seafood Production	% YoY	Fish	% YoY	Shrimp	% YoY	Squid	% YoY
2022	215.8	1.7	113.8	4.6	99.4	-0.1	17.1	-5.5
2023	206.6	-4.8	107.3	-5.7	94.6	-4.8	17.4	1.9
2024	181.3	1.0	123.0	14.6	82.9	-12.4	15.6	-10.5
10M24	182.2	-2.2	100.6	11.4	68.5	-15.7	13.1	-11.6
10M25	191.7	5.2	103.0	2.5	76.1	11.0	12.5	-4.5

Source: OIE

Export Prices

F.O.B Frozen Shrimp (USD/tonne)

	2021	2022	2023	2024
Jan	7,115	8,977	8,693	7,147
Feb	7,479	8,848	9,465	7,537
Mar	7,959	8,841	9,081	7,309
Apr	7,687	8,636	9,007	6,806
May	7,857	8,520	9,187	6,852
Jun	9,160	8,905	8,546	7,904
Jul	9,005	8,975	8,015	7,656
Aug	8,277	9,489	7,916	8,112
Sep	9,544	10,021	8,202	8,373
Oct	9,828	9,602	8,360	8,627
Nov	9,324	9,233	8,064	
Dec	9,118	8,979	7,687	
Avg	**8,529**	**9,085**	**8,519**	**7,632**

Source: MOC

Farm Gate Prices Of Vannamei

Vannamei Shrimp 70 pieces/kg (THB/kg)

	2022	2023	2024	2025
Jan	178	164	127	156
Feb	178	159	127	161
Mar	166	144	127	153
Apr	152	133	128	144
May	148	126	123	137
Jun	148	120	120	133
Jul	150	114	124	138
Aug	142	106	129	141
Sep	138	103	134	
Oct	131	110	137	
Nov	146	123	146	
Dec	150	125	147	
Avg	**152**	**127**	**131**	**145**

Source: OAE

Export Volume by product and country (USD, mn)

Year	Shrimp	Cephalopod	Fish	Fish Fillet	Total	% YoY
2018	86.4	41.7	130.6	54.4	314.4	-7.7
2019	84.2	40.6	113.6	56.3	295.5	-6.0
2020	78.4	42.3	137.2	49.9	308.5	4.4
2021	79.1	35.0	142.3	49.4	306.4	-0.7
2022	76.7	38.0	129.9	46.8	291.9	-4.7
2023	75.0	36.9	116.1	40.0	268.6	-8.0
10M23	62.0	31.5	95.6	32.4	222.2	-9.8
10M24	62.2	32.5	113.0	39.1	247.2	11.3

	CHINA	JAPAN	U.S.A.	MYANMAR	CAMBODIA	OTHERS
2019	40.2	58.2	25.7	14.7	16.5	140.3
2020	59.5	49.8	24.4	21.6	19.9	133.2
2021	33.2	51.2	27.0	21.0	15.0	158.9
2022	34.4	50.6	23.0	15.4	13.6	154.9
2023	40.8	40.6	20.4	15.5	13.1	138.2
10M23	34.1	33.5	17.1	13.2	10.6	113.7
10M24	33.9	35.2	18.9	11.9	13.9	133.4

Export Value by product and country (thousand tonnes)

Year	Shrimp	Cephalopod	Fish	Fish Fillet	Total	% YoY
2018	768.1	331.0	176.6	258.1	1,542.5	-13.7
2019	727.5	302.7	161.5	250.7	1,447.9	-6.1
2020	622.8	259.5	182.1	210.3	1,280.0	-11.6
2021	685.1	272.2	172.8	229.4	1,364.3	6.6
2022	699.4	305.9	170.0	243.5	1,422.4	4.3
2023	636.1	274.5	153.2	205.2	1,271.6	-10.6
10M23	533.5	239.9	126.9	168.0	1,070.7	-10.9
10M24	474.7	220.4	158.2	175.6	1,030.6	-3.7

	CHINA	U.S.A.	S. KOREA	ITALY	TAIWAN	OTHERS
2019	219.6	258.7	78.2	96.7	40.4	754.4
2020	213.5	237.9	89.2	62.9	49.7	626.8
2021	180.4	260.1	103.8	86.4	62.0	671.6
2022	244.9	230.3	93.1	96.5	73.0	684.6
2023	278.8	187.7	81.5	75.8	72.7	575.0
10M23	235.9	158.7	69.2	69.3	60.5	477.1
10M24	196.1	154.8	61.8	71.5	48.4	498.1

Source: MOC