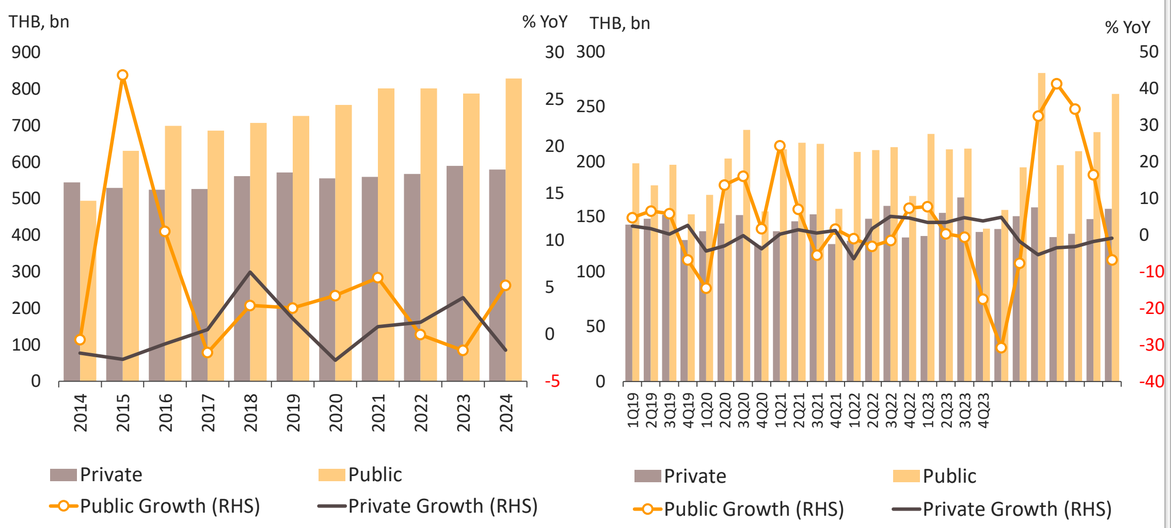
Industry Indicators

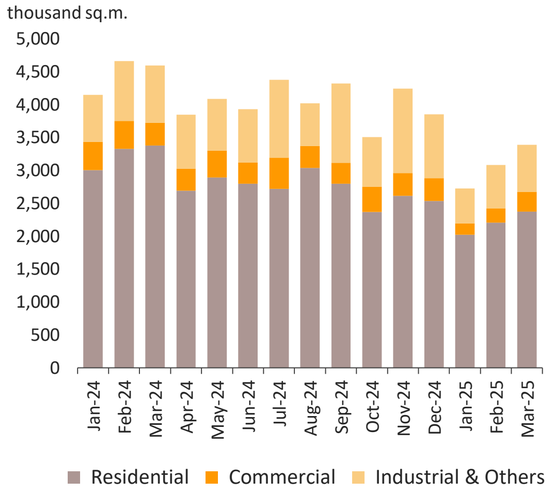
Construction Contractor (รับเหมาก่อสร้าง)

Gross Fixed Capital Formation (construction only)



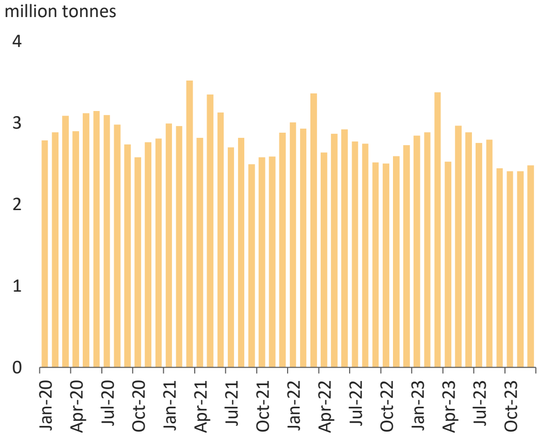
Source: NESDC

Construction Areas Permitted



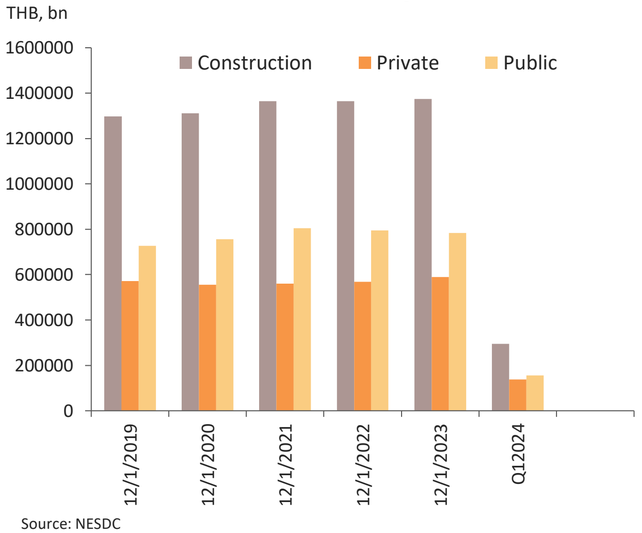
Source: BOT

Domestic Cement Sales



Source: OIE

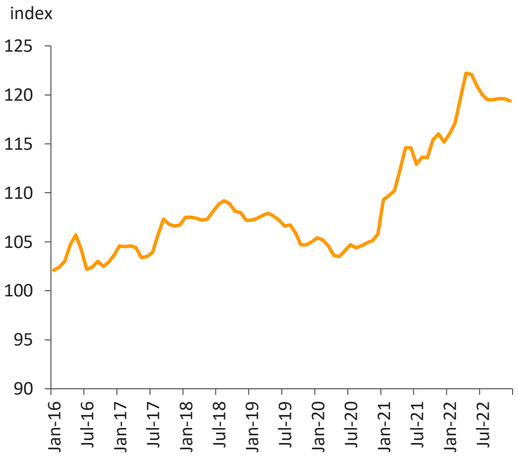
Gross fixed capital formation at current market prices



Source: NESDC

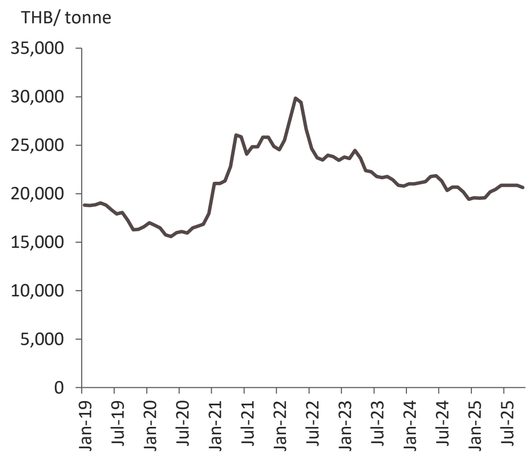
Construction Material Price

Construction Material Price Index



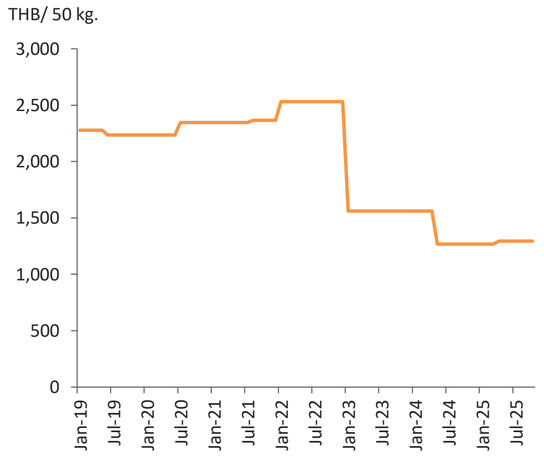
Source: MOC

Domestic Steel Price



Note: Steel wire rod 9 mm.
Source: MOC

Domestic Cement Price



Source: BOT

Construction Contractor (รับเหมาก่อสร้าง)

Gross Fixed Capital Formation (construction only)

	2023				2024				2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Construction (THB, bn)	**358**	**364**	**379**	**275**	**295**	**346**	**439**	**328**	**344**	**375**	**419**	
Private Construction	132	153	167	136	139	151	158	131	134	148	157	
Public Construction	225	211	212	139	156	195	281	197	210	227	262	
Construction (% YoY)	**6.1**	**1.6**	**1.7**	**-8.2**	**-17.6**	**-5.2**	**15.8**	**19.2**	**16.7**	**8.5**	**-4.7**	
Private Construction	3.4	3.4	4.7	3.9	4.8	-1.8	-5.4	-3.5	-3.2	-1.8	-0.9	
Public Construction	7.8	0.3	-0.6	-17.5	-30.8	-7.6	32.5	41.3	34.5	16.5	-6.8	

Source: NESDB

Construction Material Price

Construction Material Price Index

	2020	2021	2022
Jan	105.4	109.3	116.0
Feb	105.2	109.7	117.1
Mar	104.6	110.2	119.7
Apr	103.6	112.3	122.2
May	103.5	114.6	122.1
Jun	104.1	114.6	120.9
Jul	104.7	112.9	120.0
Aug	104.4	113.6	119.5
Sep	104.6	113.6	119.5
Oct	104.9	115.4	119.6
Nov	105.1	116.0	119.6
Dec	105.8	115.2	119.4
Avg	**104.7**	**113.1**	**119.6**

Source: MOC

Domestics Steel Price

(unit: THB/ tonne)

	2023	2024	2025
Jan	23,758	21,025	19,575
Feb	23,608	21,025	19,525
Mar	24,458	21,125	19,575
Apr	23,642	21,225	20,175
May	22,358	21,775	20,425
Jun	22,258	21,825	20,868
Jul	21,758	21,325	20,868
Aug	21,658	20,325	20,868
Sep	21,760	20,675	20,868
Oct	21,425	20,675	20,618
Nov	20,875	20,175	
Dec	20,775	19,425	
Avg	**22,361**	**20,883**	**20,337**

Note: Average wholesale price of round steel
Source: MOC

Domestic Cement Price

(unit: THB/ 50 kg.)

	2023	2024	2025
Jan	1,563	1,563	1,268
Feb	1,563	1,563	1,268
Mar	1,563	1,563	1,268
Apr	1,563	1,563	1,294
May	1,563	1,268	1,294
Jun	1,563	1,268	1,294
Jul	1,563	1,268	1,294
Aug	1,563	1,268	1,294
Sep	1,563	1,268	1,294
Oct	1,563	1,268	1,294
Nov	1,563	1,268	
Dec	1,563	1,268	
Avg	**1,563**	**1,366**	**1,286**

Note: It is average wholesale price of Portland and mixed cements (exclude taxes and transport) in Bangkok.
Source: Bureau of Trade and Economic Indices

Domestic Cement Sales

(unit: million tonnes)

	2020	2021	2022	2023
Jan	2.78	2.99	3.00	2.84
Feb	2.88	2.96	2.93	2.88
Mar	3.09	3.52	3.36	3.37
Apr	2.90	2.81	2.63	2.52
May	3.12	3.35	2.86	2.96
Jun	3.14	3.12	2.92	2.88
Jul	3.09	2.70	2.77	2.75
Aug	2.98	2.81	2.74	2.79
Sep	2.73	2.49	2.52	2.44
Oct	2.58	2.58	2.50	2.40
Nov	2.76	2.58	2.59	2.41
Dec	2.81	2.88	2.72	2.48
Total	**34.85**	**34.79**	**33.54**	**32.74**

Source: OIE

Construction Areas Permitted (Municipal Zone)

Residential

(unit: thousand sq. m.)

	2023	2024	2025
Jan	3,247	3,005	2,022
Feb	3,616	3,327	2,209
Mar	3,517	3,378	2,372
Apr	3,066		
May	3,150	2,894	
Jun	3,323	2,797	
Jul	3,561	2,720	
Aug	3,197	3,037	
Sep	3,633	2,800	
Oct	3,138	2,371	
Nov	3,199	2,614	
Dec	3,609	2,537	
Total	**40,256**	**31,480**	**6,603**

Commercial

(unit: thousand sq. m.)

	2023	2024	2025
Jan	379	427	175
Feb	285	425	217
Mar	374	345	302
Apr	387		
May	306	410	
Jun	429	325	
Jul	407	474	
Aug	372	334	
Sep	449	315	
Oct	422	384	
Nov	431	344	
Dec	812	342	
Total	**5,053**	**4,125**	**694**

Industrial and Others

(unit: thousand sq. m.)

	2023	2024	2025
Jan	400	714	527
Feb	478	912	657
Mar	535	870	718
Apr	521		
May	713	782	
Jun	568	809	
Jul	772	1,183	
Aug	603	650	
Sep	914	1,207	
Oct	973	754	
Nov	790	1,285	
Dec	718	974	
Total	**7,987**	**10,139**	**1,903**

Source: BOT