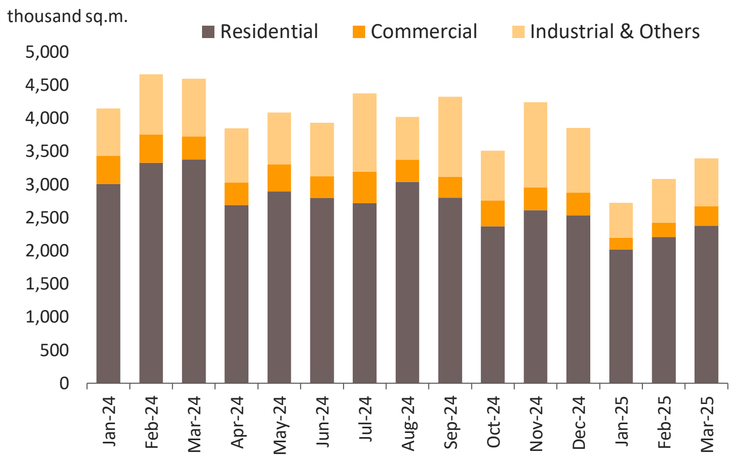
Cement (ปูนซีเมนต์)

Construction Area Permitted



Source: REIC

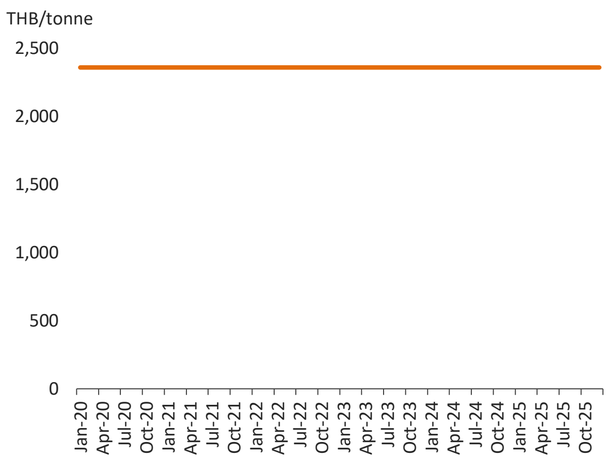
MPI & Capacity Utilization

(Cement, White Cement and Clinkers)



Source: OIE

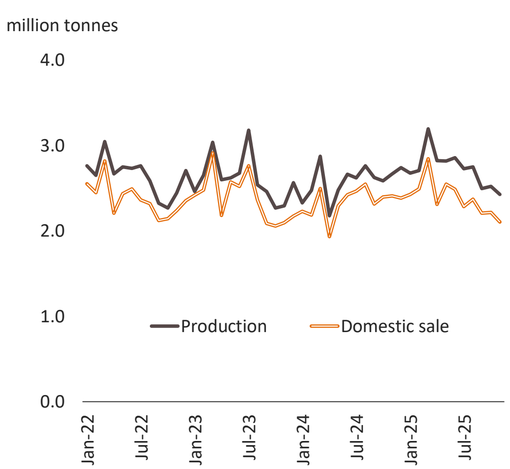
Cement Price



Source: REIC

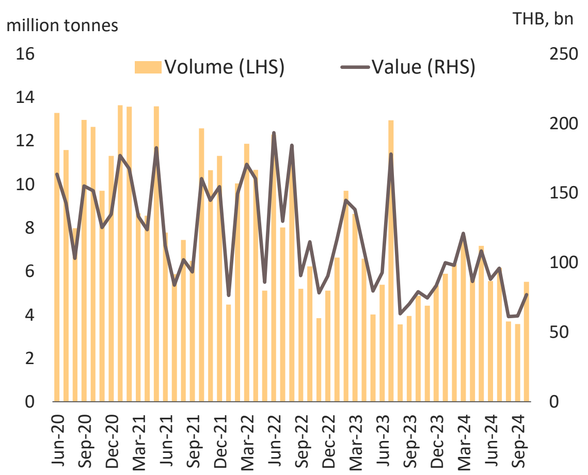
Thai Cement Production, Domestic Sales and Exports

Production & Domestic Sales



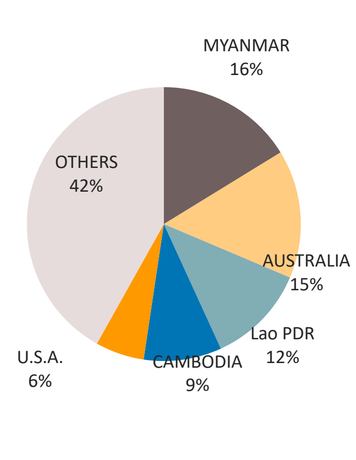
Source: OIE

Thai Cement Exports



Source: MOC

Export Market Shares in 10M24 by Value



Source: MOC

Cement (ปูนซีเมนต์)

Thai Cement Exports

Volume (million tonnes)

	2022	2023	2024
Jan	0.45	0.66	0.59
Feb	1.00	0.97	0.63
Mar	1.19	0.86	0.76
Apr	1.07	0.66	0.57
May	0.51	0.40	0.72
Jun	1.23	0.54	0.55
Jul	0.80	1.29	0.62
Aug	1.12	0.36	0.37
Sep	0.52	0.39	0.36
Oct	0.62	0.49	0.55
Nov	0.38	0.44	
Dec	0.51	0.53	
Total	**9.39**	**7.60**	**5.71**

Value (THB, m)

	2022	2023	2024
Jan	765	1,166	999
Feb	1,495	1,447	979
Mar	1,704	1,380	1,210
Apr	1,602	1,080	863
May	859	796	1,083
Jun	1,932	928	881
Jul	1,298	1,779	959
Aug	1,841	631	612
Sep	906	703	615
Oct	1,149	791	769
Nov	782	746	
Dec	903	832	
Total	**15,236**	**12,279**	**8,970**

Source: MOC

Construction Areas Permitted (thousand sq.m.)

Residential

	2023	2024	2025
Jan	3,247	3,005	2,022
Feb	3,616	3,327	2,209
Mar	3,517	3,378	2,372
Apr	3,066		
May	3,150	2,894	
Jun	3,323	2,797	
Jul	3,561	2,720	
Aug	3,197	3,037	
Sep	3,633	2,800	
Oct	3,138	2,371	
Nov	3,199	2,614	
Dec	3,609	2,537	
Total	**40,256**	**31,480**	**6,603**

Commercial

	2023	2024	2025
Jan	379	427	175
Feb	285	425	217
Mar	374	345	302
Apr	387		
May	306	410	
Jun	429	325	
Jul	407	474	
Aug	372	334	
Sep	449	315	
Oct	422	384	
Nov	431	344	
Dec	812	342	
Total	**5,053**	**4,125**	**694**

Industry and Others

	2023	2024	2025
Jan	400	714	527
Feb	478	912	657
Mar	535	870	718
Apr	521		
May	713	782	
Jun	568	809	
Jul	772	1,183	
Aug	603	650	
Sep	914	1,207	
Oct	973	754	
Nov	790	1,285	
Dec	718	974	
Total	**7,987**	**10,139**	**1,903**

Source: REIC

Cement Price* (THB/tonne)

	2023	2024	2025
Jan	2,358	2,358	2,358
Feb	2,358	2,358	2,358
Mar	2,358	2,358	2,358
Apr	2,358	2,358	2,358
May	2,358	2,358	2,358
Jun	2,358	2,358	2,358
Jul	2,358	2,358	2,358
Aug	2,358	2,358	2,358
Sep	2,358	2,358	2,358
Oct	2,358	2,358	2,358
Nov	2,358	2,358	2,358
Dec	2,358	2,358	2,358
Avg	**2,358**	**2,358**	**2,358**

Note: * It is average wholesale price of Portland and mixed cements (exclude taxes and transport) in Bangkok.
Source: Bureau of Trade and Economic Indices

Cement MPI & Capacity Utilization

MPI

	2022	2023	2024	Oct 2024	Oct 2025
Portland, Mixed, Others and Clinkers	8.2	7.9	7.9	9.2	9.1

Capacity Utilization (%)

	2022	2023	2024	Oct 2024	Oct 2025
Cement	6.1	5.7	5.6	6.7	6.6

Note: year 2011= 100
Source: OIE

Production & Domestic Sales (million tonnes)

Production

	2023	2024	2025
Jan	2.461	2.327	2.674
Feb	2.651	2.475	2.706
Mar	3.036	2.872	3.195
Apr	2.599	2.177	2.823
May	2.620	2.480	2.819
Jun	2.676	2.662	2.855
Jul	3.177	2.621	2.727
Aug	2.537	2.762	2.750
Sep	2.459	2.624	2.494
Oct	2.269	2.583	2.523
Nov	2.294	2.667	2.427
Dec	2.563	2.741	
Total	**31.342**	**30.992**	**29.992**

Domestic Sales

	2023	2024	2025
Jan	2.419	2.228	2.425
Feb	2.477	2.184	2.490
Mar	2.912	2.495	2.842
Apr	2.180	1.933	2.312
May	2.571	2.291	2.545
Jun	2.522	2.420	2.489
Jul	2.760	2.467	2.285
Aug	2.361	2.545	2.371
Sep	2.087	2.313	2.208
Oct	2.055	2.398	2.217
Nov	2.096	2.411	2.102
Dec	2.174	2.385	
Total	**28.613**	**28.072**	**26.287**

Source: OIE