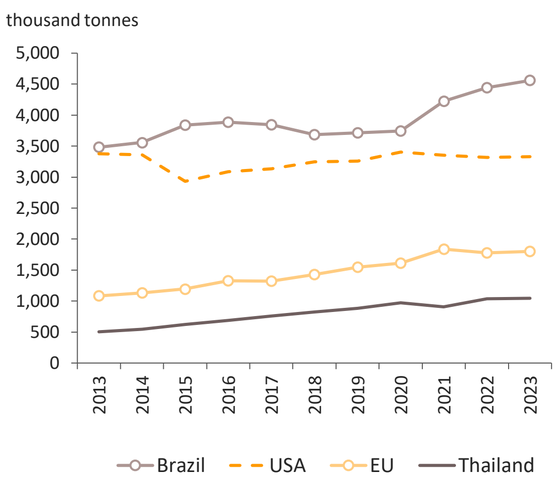
Industry Indicators

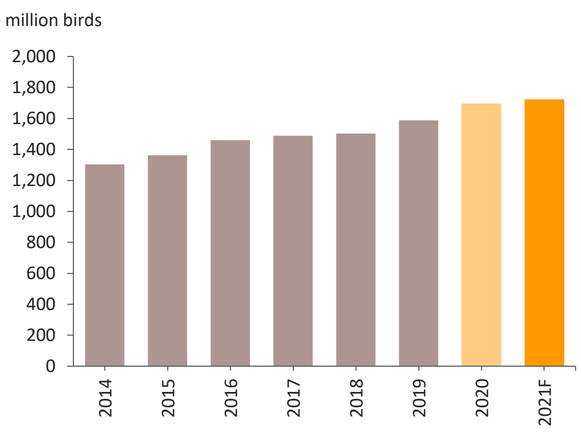
Frozen and Processed Chicken (ไก่แช่แข็งและแปรรูป)

World Chicken Exports



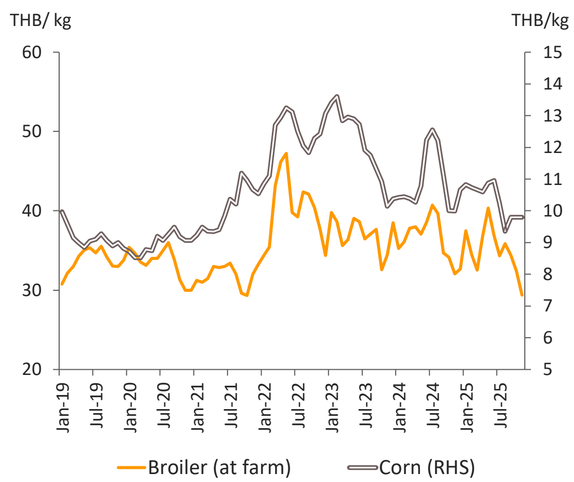
Source: USDA

Thai Broiler Production



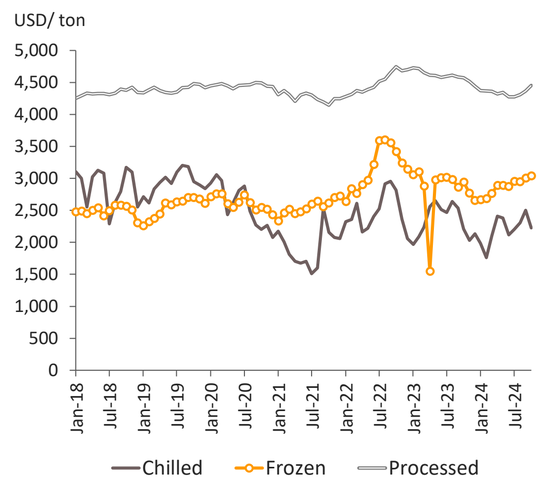
Source: OAE

Broiler & Corn Prices



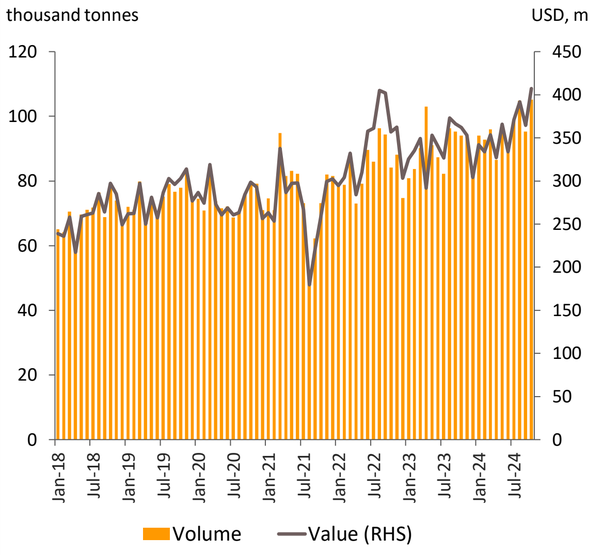
Source: TFMA

Thai Chicken Export Prices



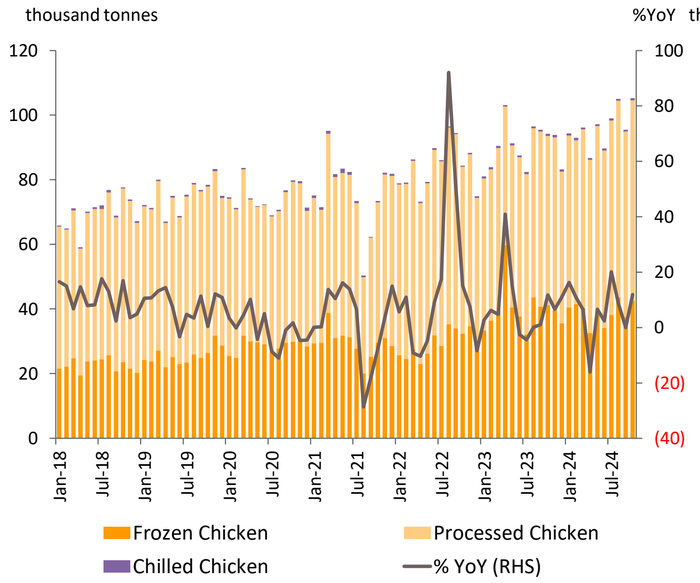
Source: MOC

Thai Chicken Exports

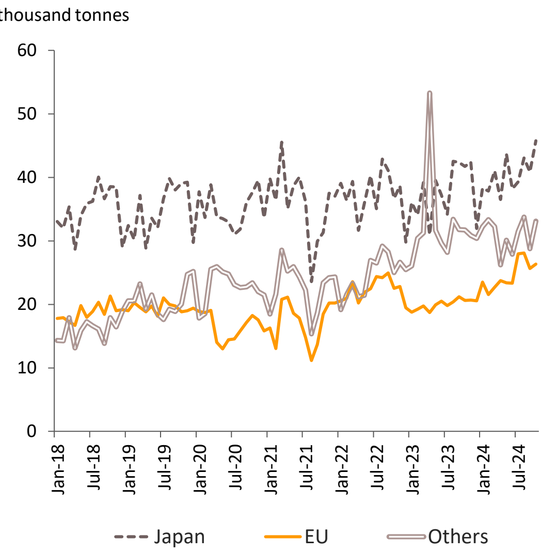


Source: MOC

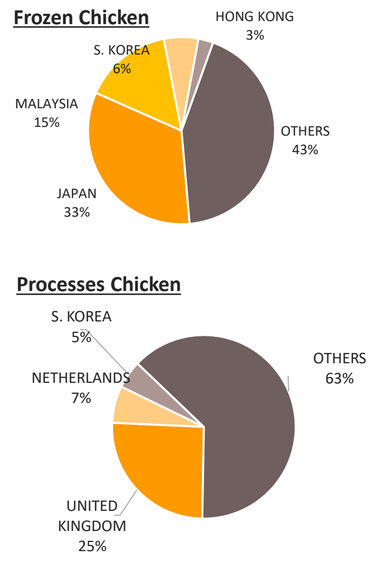
Thai Chicken Exports (by product)



Major Export Destinations



Thai Chicken Export Market (2023)



Source: MOC

Latest update: December 22, 2025

Frozen and Processed Chicken (ไก่แช่แข็งและแปรรูป)

Thai Chicken Exports

Year	Volume (tonnes)	Value (USD, m)	% YoY
2018	834,849	3,113.1	9.8
2019	899,482	3,388.0	8.8
2020	890,419	3,337.7	-1.5
2021	909,409	3,262.2	-2.3
2022	1,009,100	4,072.5	24.8
2023	1,080,844	4,080.1	0.2
10M23	904,040	3,423.1	0.5
10M24	959,803	3,590.6	4.9

Source: MOC

Thai Chicken Exports (by product)

(unit: tonnes)

	Chilled Chicken	Frozen Chicken	Processed Chicken	Total
2018	6,956	272,094	560,432	834,849
2019	6,132	306,383	589,967	899,482
2020	5,666	343,557	546,225	890,419
2021	8,685	354,177	550,215	909,409
2022	5,259	354,217	651,980	1,009,100
2023	7,600	479,634	595,859	1,080,844
10M23	6,136	404,368	495,472	904,040
10M24	4,142	389,197	566,465	959,803

Thai Broiler Production

(unit: milion birds)

Year	Production	% YoY
2011	994	2.5
2012	1,055	6.1
2013	1,189	12.7
2014	1,303	9.6
2015	1,362	4.5
2016	1,459	7.1
2017	1,488	2.0
2018	1,503	1.0
2019	1,589	5.7
2020	1,695	6.7

Source: OAE

Major Export Destination

(unit: thousand tonnes)

	2021	2022	2023	Jan-Oct 2023	Jan-Oct 2024	% YoY
Japan	431.1	446.6	452.2	377.8	404.5	7.1
EU	206.1	267.9	240.2	198.9	246.2	23.7
Others	272.2	294.6	388.5	327.3	309.1	-5.6
Total	**909.4**	**1009.1**	**1,080.8**	**904.0**	**959.8**	**6.2**

Source: MOC

World Chicken Exports

(unit: million tonnes)

	Brazil	USA	EU	Thailand	Total	% YoY
2019	3,715	3,259	1,545	885	11,701	3.6
2020	3,745	3,404	1,610	970	12,159	3.9
2021	4,225	3,356	1,838	907	13,288	1.3
2022	4,445	3,317	1,780	1,035	13,554	2.0
2023	4,560	3,329	1,800	1,045	13,995	3.3

Source: USDA

F.O.B. Chicken Prices

Raw Chicken

(unit: USD/ tonne)

	2021	2022	2023	2024
Jan	2,336	2,637	3,059	2,667
Feb	2,462	2,840	3,107	2,683
Mar	2,520	2,765	2,878	2,765
Apr	2,450	2,902	1,551	2,891
May	2,477	2,971	2,977	2,892
Jun	2,522	3,221	3,010	2,875
Jul	2,597	3,592	3,017	2,953
Aug	2,643	3,605	2,984	2,950
Sep	2,561	3,561	2,862	3,007
Oct	2,618	3,422	2,942	3,042
Nov	2,701	3,244	2,773	
Dec	2,723	3,145	2,657	
Avg	**2,551**	**3,159**	**2,818**	**2,873**

Processed Chicken

(unit: USD/ tonne)

	2021	2022	2023	2024
Jan	4,306	4,283	4,726	4,373
Feb	4,371	4,314	4,717	4,367
Mar	4,307	4,373	4,654	4,363
Apr	4,207	4,347	4,615	4,322
May	4,301	4,388	4,610	4,346
Jun	4,332	4,421	4,581	4,277
Jul	4,302	4,515	4,597	4,273
Aug	4,233	4,551	4,612	4,307
Sep	4,197	4,655	4,584	4,368
Oct	4,146	4,746	4,571	4,454
Nov	4,246	4,680	4,514	
Dec	4,248	4,700	4,440	
Avg	**4,266**	**4,498**	**4,602**	**4,345**

Raw Material Prices

Broiler

(unit: THB/ kg)

	2022	2023	2024	2025
Jan	34.4	39.8	35.3	37.5
Feb	35.5	38.6	36.1	34.5
Mar	43.2	35.6	37.8	32.5
Apr	46.2	36.4	38.0	36.8
May	47.2	39.0	37.1	40.4
Jun	39.8	38.7	38.6	36.9
Jul	39.2	36.4	40.7	34.3
Aug	42.4	37.1	39.7	35.9
Sep	42.1	37.7	34.7	34.4
Oct	40.4	32.6	34.2	32.4
Nov	37.7	34.4	32.1	29.4
Dec	34.4	38.5	32.7	
Avg	**40.2**	**37.1**	**36.4**	**35.0**

Corn Animal Feed

(unit: THB/ kg)

	2022	2023	2024	2025
Jan	10.8	13.4	10.4	10.8
Feb	11.1	13.6	10.5	10.7
Mar	12.7	12.8	10.4	10.7
Apr	13.0	13.0	10.3	10.6
May	13.2	12.9	10.8	10.9
Jun	13.1	12.7	12.2	11.0
Jul	12.5	11.9	12.6	10.2
Aug	12.1	11.8	12.2	9.4
Sep	11.8	11.3	11.1	9.8
Oct	12.3	10.9	10.0	9.8
Nov	12.4	10.2	10.0	9.8
Dec	13.1	10.4	10.7	
Avg	**12.3**	**12.1**	**10.9**	**10.3**

Source: MOC and TFMA