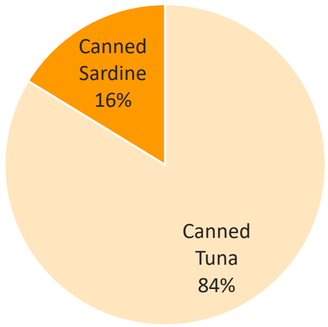
Canned Fish (ปลากระป๋อง)

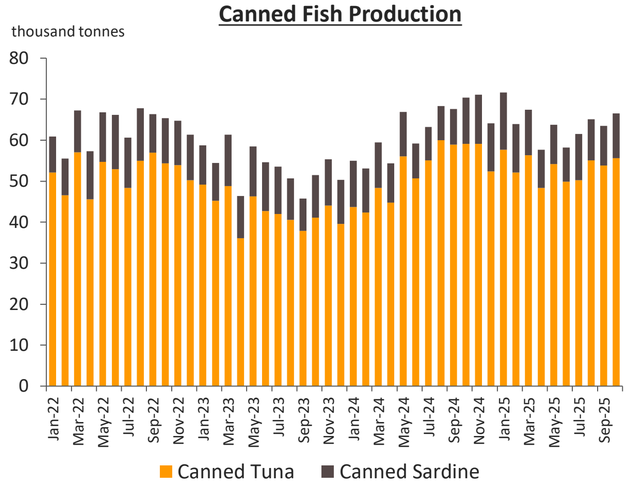
Canned Fish Production

Production by type (2024)

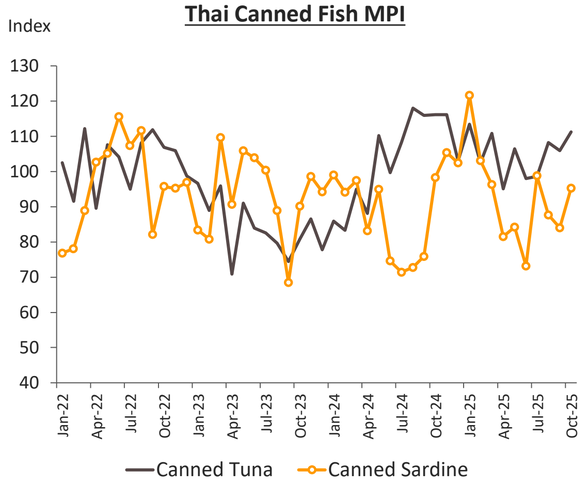


Source: OIE

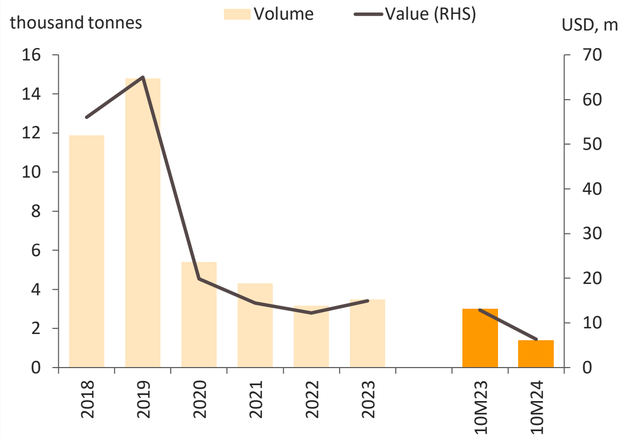
Canned Fish Production



Thai Canned Fish MPI



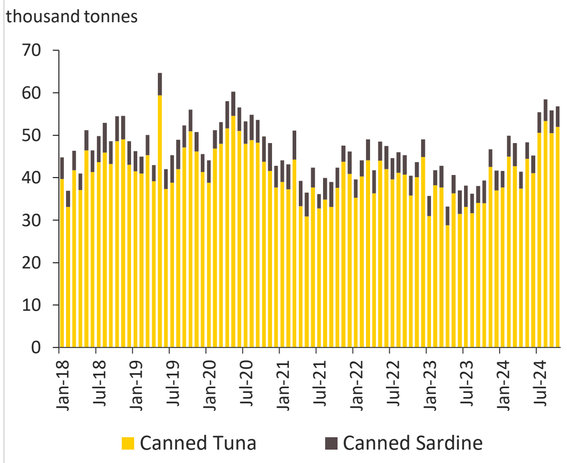
Frozen Tuna Import



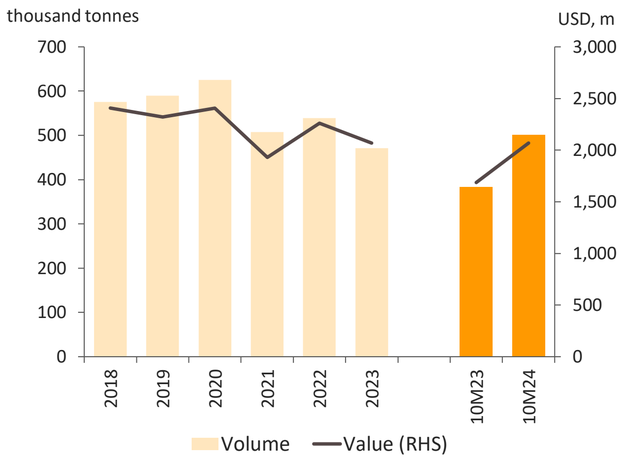
Source: MOC

Canned Fish Exports

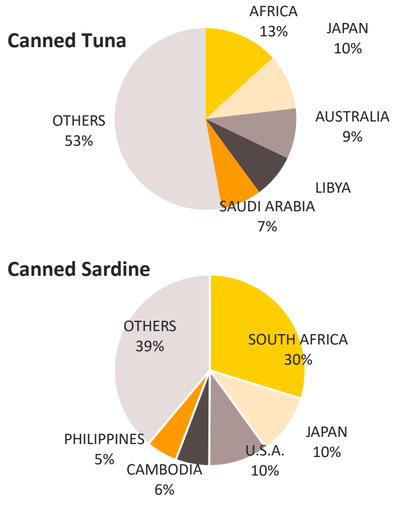
Export by Type



Thai Canned Fish Export

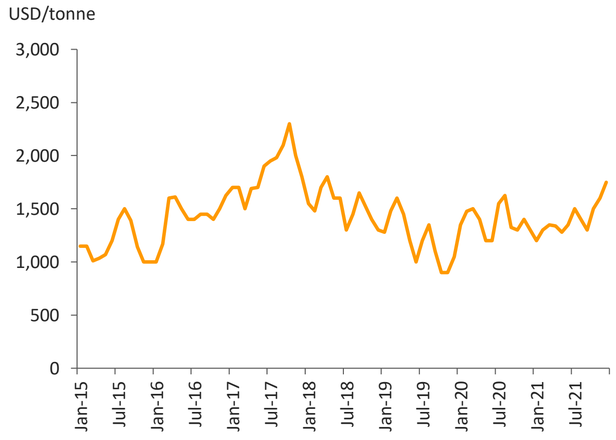


Export Market (2023)



Source: MOC

Raw Material (Skipjack Tuna) Prices



Source: Thai Union Group PCL.

Canned Fish (ปลากระป๋อง)

Thai Canned Fish Exports

Year	Volume (tonnes)	Value (USD,m)	% YoY
2018	575,353.26	2,407.11	10.7
2019	589,710.52	2,320.50	-3.6
2020	625,336.67	2,406.24	3.7
2021	507,387.01	1,931.54	-19.7
2022	539,399.11	2,261.21	17.1
2023	471,124.78	2,068.49	-8.5
10M23	382,821.68	1,686.46	-9.4
10M24	500,927.77	2,066.92	22.6

Source: MOC

Canned Fish Production

(thousand tonnes)

Year	Canned Tuna	Canned Sardine	Total	% YoY
2022	627.6	132.4	760.0	1.7
2023	513.3	127.7	641.0	-15.7
2024	630.4	122.4	752.9	17.5
10M24	519.0	98.6	2,783.6	15.4
10M25	533.2	106.0	3,044.6	3.5

Source: OIE

MPI of Canned Fish Production

Year	Canned Tuna		Canned Sardine	
	MPI	% YoY	MPI	% YoY
2020	115.7	14.2	107.5	-2.8
2021	100.0	-13.6	100.0	-7.0
2022	102.8	2.8	96.3	-3.7
2023	84.1	-18.2	92.9	-3.6
2024	103.3	22.8	89.1	-4.1
10M24	9.8	9.0	86.1	-6.6
10M25	9.5	-3.1	92.6	7.4

Note: MPI as of the base year (2016=100), the revises data in 2019
Source: OIE

Export Volume & Growth

(thousand tonnes)

Year	Canned Tuna	Canned Sardine	Total	% YoY
2018	512.8	62.6	575.4	7.3
2019	529.9	59.8	589.7	2.5
2020	558.9	66.4	625.3	6.0
2021	445.3	62.1	507.4	-18.9
2022	484.2	55.2	539.4	6.3
2023	415.7	55.4	471.1	-12.7
10M23	336.2	46.6	382.8	-14.3
10M24	454.7	46.3	500.9	30.9

Source: MOC

Frozen Tuna Imports

Year	Volume (tonnes)	%YoY	Value (USD,m)	% YoY
2018	11,878.86	-19.5	56.03	-14.9
2019	14,789.49	24.5	64.99	16.0
2020	5,394.70	-63.5	19.86	-69.4
2021	4,318.63	-19.9	14.45	-27.2
2022	3,162.98	-26.8	12.18	-15.7
2023	3,487.78	10.3	14.93	22.6
10M23	2,999.32	1.2	12.86	14.4
10M24	1,398.56	-53.4	6.34	-50.7

Raw Material Prices

Skipjack Tuna (USD/tonne)

	2018	2019	2020	2021
Jan	1,550	1,280	1,350	1,200
Feb	1,480	1,480	1,475	1,300
Mar	1,700	1,600	1,500	1,350
Apr	1,800	1,450	1,400	1,340
May	1,600	1,200	1,200	1,280
Jun	1,600	1,000	1,200	1,350
Jul	1,300	1,200	1,550	1,500
Aug	1,450	1,350	1,625	1,400
Sep	1,650	1,100	1,325	1,300
Oct	1,525	900	1,300	1,500
Nov	1,400	900	1,400	1,600
Dec	1,300	1,050	1,300	1,750
Avg	**1,530**	**1,209**	**1,385**	**1,406**

Source: Thai Union Group PCL.