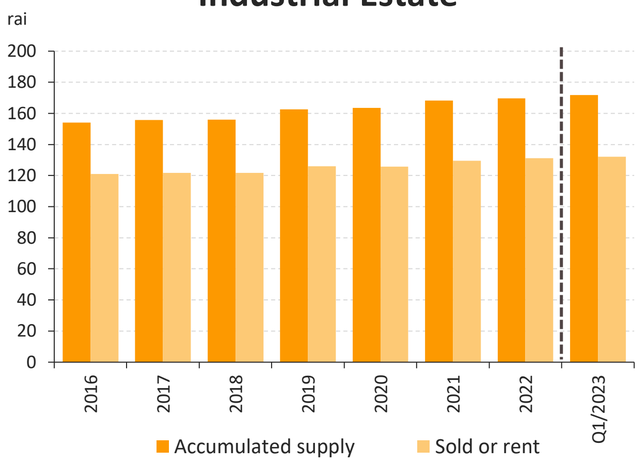
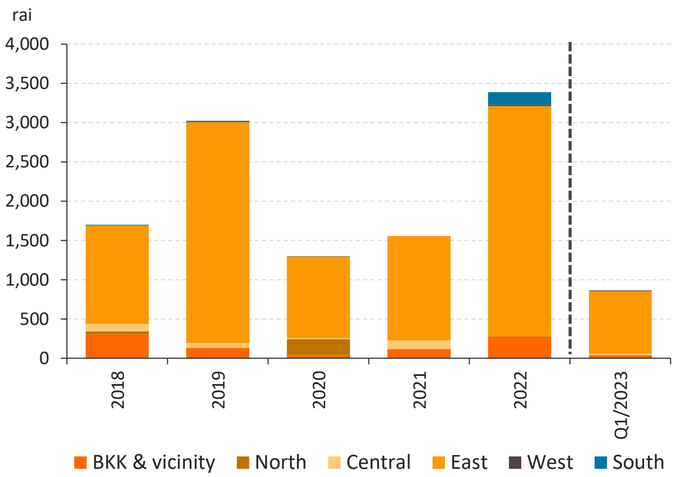
Industrial Estate (นิคมอุตสาหกรรม)

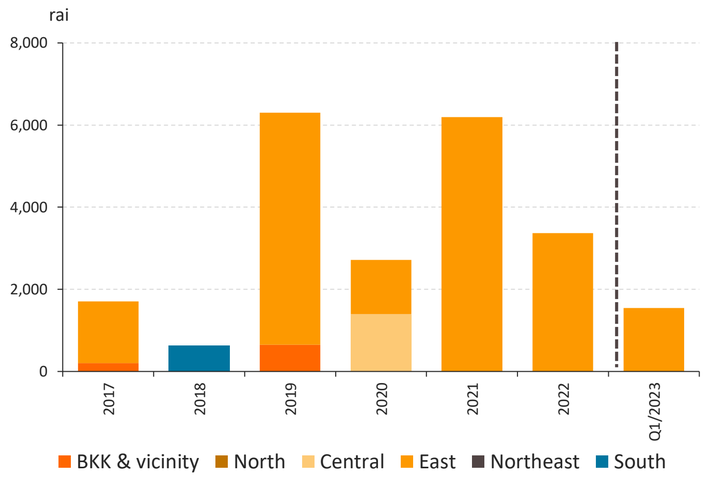
Accumulated Supply and Sold/Rent of Industrial Estate



Sold/ Rent of Industrial Estates by Area

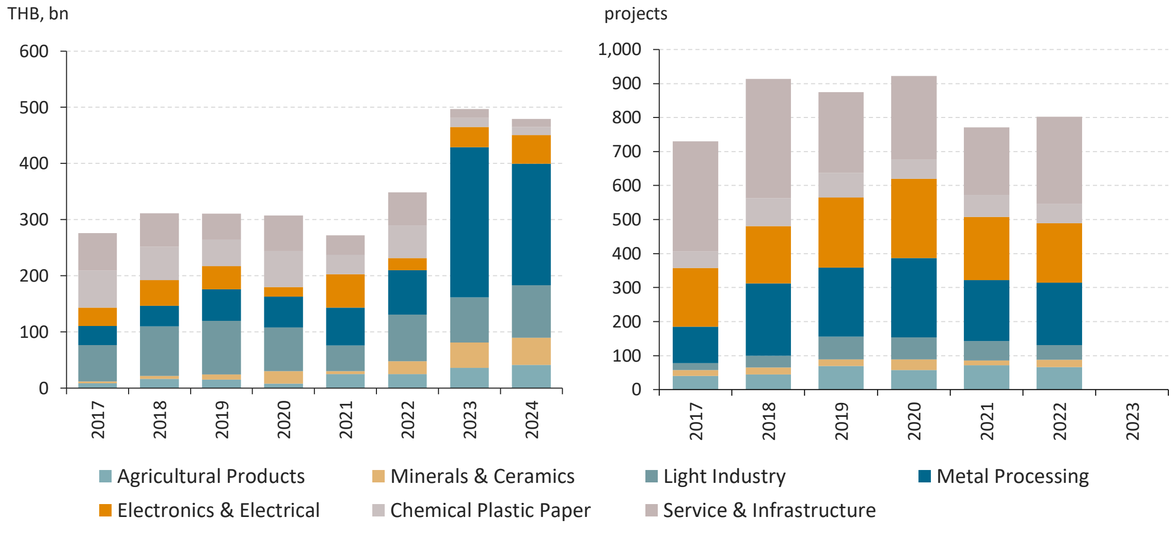


New Industrial Estate by Area



Source: REIC

BOI Application Approved



Application Approved: Major Shareholder

(projects)

	2017	2018	2019	2020	2021	2022	2023	2024	4Q24	3Q25
Japan	273	315	217	210	189	216	275		297	187
Europe	163	168	187	167	151	142	186		170	121
Singapore	82	108	95	136	90	140	193		264	312
China	76	97	160	181	117	99	347		743	753
Taiwan	40	57	47	71	46	44	94		117	106
U.S.A	24	38	26	38	37	32	37		62	36

Source: BOI

Industrial Estate (นิคมอุตสาหกรรม)

Accumulated Supply and Sold/Rent of Industrial Estate

(rai)

Year	Accumulated Supply	Sold or Rent
2016	154,189	121,039
2017	155,673	121,799
2018	155,903	121,703
2019	162,542	126,004
2020	163,576	125,850
2021	168,354	129,454
2022	169,778	131,083
Q1/2023	171,902	132,169

Sold/ Rent of Industrial Estates by Area

(rai)

Year	BKK & vicinity	North	Central	East	West	South	Total
2017	167	-	70	1,857	-	15	-
2018	303	37	100	1,252	-	-	11
2019	128	-	67	2,812	-	5	10
2020	42	202	11	1,041	-	4	-
2021	117	-	113	1,325	60	-	-
2022	258	17	-	2,935	16	20	159
Q1/2023	41	-	16	799	60	6	-

New Industrial Estate by Area

(rai)

Year	BKK & vicinity	North	Central	East	Northeast	Total
2017	208	-	-	1,502	-	-
2018	-	-	-	-	-	629
2019	649	-	-	5,656	-	-
2020	-	-	1,392	1,322	-	-
2021	-	-	-	6,191	-	-
2022	-	-	-	3,372	-	-
Q1/2023	-	-	-	1,547	-	-

Source: REIC

Industrial Estate (นิคมอุตสาหกรรม)

Application Submitted & Approved

Year	Number of projects		% YoY	Value (THB, bn)		% YoY
	Submitted	Approved		Submitted	Approved	
2015	537	1,151	26.2	96.1	493.7	2.1
2016	900	948	-17.6	253.8	360.7	-26.9
2017	880	787	-17.0	282.6	230.9	-36.0
2018	954	914	16.1	214.7	255.6	10.7
2019	921	876	-4.2	452.2	281.9	10.3
2020	853	923	5.4	168.8	252.2	-10.5
2021	751	771	-16.5	317.8	280.7	11.3
2022	1,007	802	4.0	386.3	314.0	11.9
2023	1,354	1,338	66.8	666.2	552.5	76.0
2024	2,050	1,910	42.8	832.1	727.1	31.6

Source: BOI

BOI Application Approved

Number of Projects (unit : projects)	2024				2025				% YoY			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Agri, Food & Biotechnology	0	27	28	22	0	25	37		-100.0	-10.7	68.2	
Metals & Materials	0	59	83	75	0	116	148		-100.0	39.8	97.3	
Machinery and Vehicles	0	83	116	117	0	111	115		-100.0	-4.3	-1.7	
Electrical & Electronics	-10	90	83	96	0	93	109		-100.0	12.0	13.5	
Chemical and Petrochemical	0	49	81	50	0	72	91		-100.0	-11.1	82.0	
Utilities	0	35	27	39	0	34	47		-100.0	25.9	20.5	

Value (unit : THB, bn)	2024				2025				% YoY			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Agri, Food & Biotechnology	0.0	25.0	5.8	0.0	0.0	0.0	0.0		-100.0	-100.0		
Metals & Materials	0.0	10.4	18.0	14.6	0.0	21.2	39.5		-100.0	17.7	171.3	
Machinery and Vehicles	-10.0	30.8	41.2	34.8	0.0	37.0	29.0		-100.0	-10.2	-16.6	
Electrical & Electronics	0.0	52.2	77.0	40.3	0.0	38.6	58.2		-100.0	-49.9	44.4	
Chemical and Petrochemical	10.1	26.9	14.0	10.5	19.2	11.9	10.3		-28.6	-14.5	-2.1	
Utilities	0.0	2.9	5.0	4.8	0.0	10.7	4.2		-100.0	113.5	-13.0	

Number of Projects (unit : projects)	2021	2022	2023	YTD24	YTD25	% YoY
Agri, Food & Biotechnology	72	66	0	115	91	-20.9
Metals & Materials	14	22	0	271	346	27.7
Machinery and Vehicles	57	43	0	420	329	-21.7
Electrical & Electronics	179	183	0	349	291	-16.6
Chemical and Petrochemical	186	175	0	224	252	12.5
Utilities	64	58	0	142	108	-23.9

Value (unit : THB, bn)	2022	2023	2024	YTD24	YTD25	% YoY
Agri, Food & Biotechnology	25.0	36.1	41.6	45.7	24.3	-46.9
Metals & Materials	23.2	44.9	47.9	62.5	72.3	15.7
Machinery and Vehicles	83.1	80.5	93.8	128.6	89.2	-30.7
Electrical & Electronics	79.0	267.4	216.0	256.3	176.2	-31.3
Chemical and Petrochemical	21.2	36.3	51.0	61.5	41.4	-32.6
Utilities	58.5	15.9	14.6	19.4	18.6	-4.2

Source: BOI