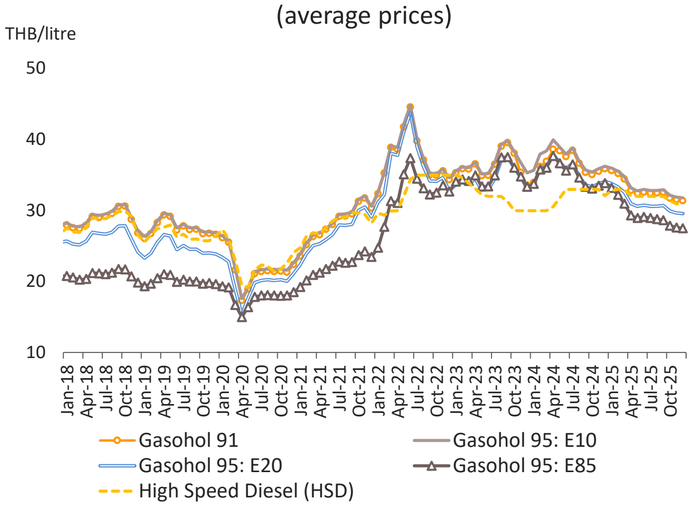
Service Station (สถานีบริการน้ำมันเชื้อเพลิง)

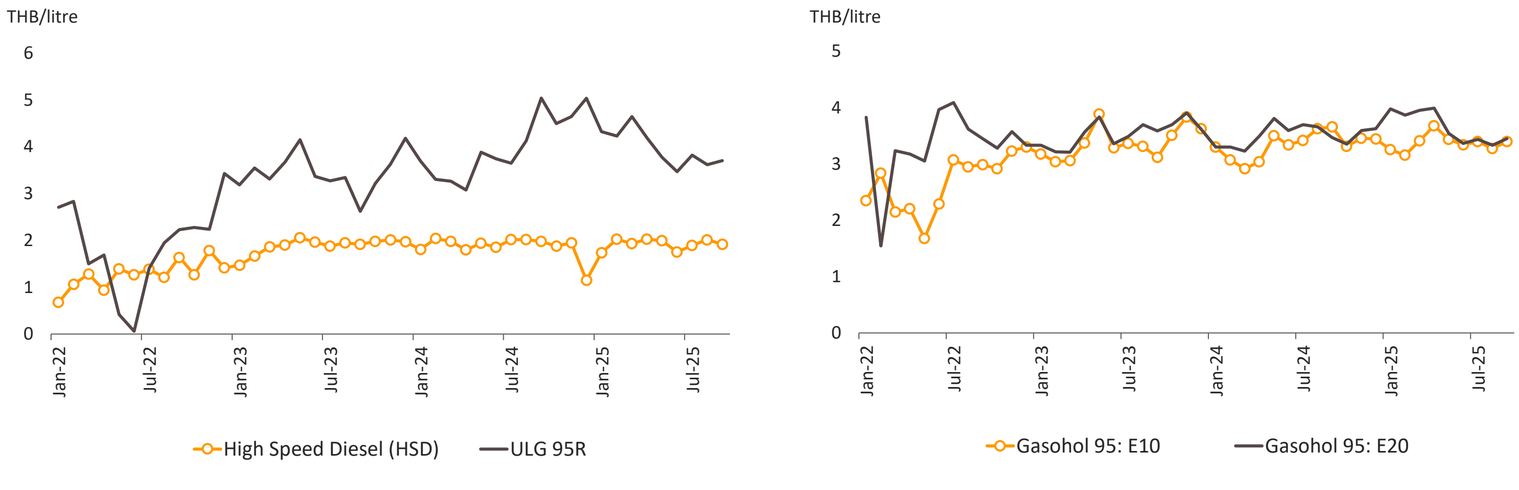
Domestic Petroleum Prices

(average prices)



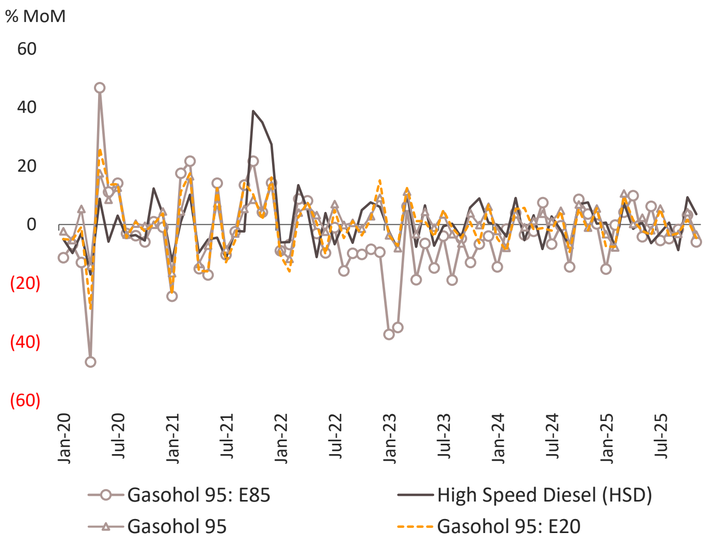
Source: EPPO

Average Marketing Margin



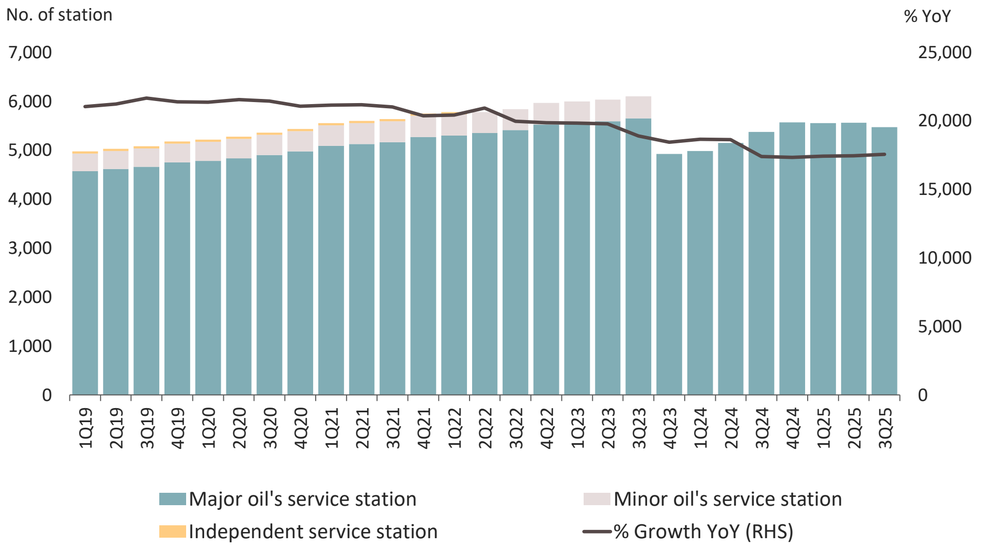
Source: EPPO

Domestic sales by product

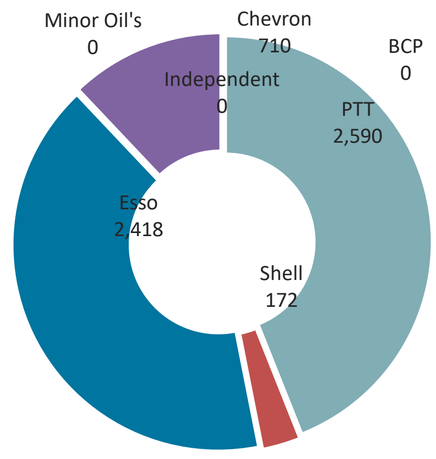


Source: DOEB

Number of Service Station



by operators in 3Q25



Source: DOEB

Service Station (สถานีบริการน้ำมันเชื้อเพลิง)

Domestic Petroleum Prices (average: THB/ litre)

Gasohol 91

	2023	2024	2025
Jan	35.27	33.89	35.55
Feb	35.81	36.12	35.14
Mar	35.77	36.84	34.38
Apr	36.49	38.56	32.77
May	34.85	38.38	32.38
Jun	34.90	37.53	32.54
Jul	36.47	38.42	32.39
Aug	38.99	36.60	32.40
Sep	39.49	35.31	32.51
Oct	37.99	35.02	31.72
Nov	35.29	35.47	31.48
Dec	33.50	35.81	31.35
Avg	**36.24**	**36.49**	**32.88**

Gasohol 95: E10

	2023	2024	2025
Jan	35.54	35.64	35.92
Feb	36.08	37.89	35.51
Mar	36.00	38.37	34.75
Apr	36.76	39.92	33.14
May	35.12	38.90	32.75
Jun	35.17	37.90	32.91
Jul	36.74	38.79	32.76
Aug	39.26	36.97	32.77
Sep	39.76	35.68	32.88
Oct	38.26	35.39	32.09
Nov	36.76	35.84	31.85
Dec	35.27	36.18	31.72
Avg	**36.73**	**37.29**	**33.25**

Gasohol 95: E20

	2023	2024	2025
Jan	33.63	33.55	33.75
Feb	33.90	35.78	33.30
Mar	33.69	36.26	32.54
Apr	34.45	37.81	30.93
May	32.81	36.79	30.54
Jun	32.91	35.81	30.70
Jul	34.43	36.68	30.55
Aug	36.95	34.86	30.56
Sep	37.45	33.57	30.67
Oct	35.95	33.28	29.88
Nov	34.61	33.73	29.64
Dec	33.16	34.07	29.51
Avg	**34.50**	**35.18**	**31.05**

Gasohol 95: E85

	2023	2024	2025
Jan	34.03	33.70	33.13
Feb	34.35	35.73	32.17
Mar	34.14	36.01	30.94
Apr	34.90	37.64	29.28
May	33.33	36.58	28.89
Jun	33.36	35.58	29.05
Jul	34.88	36.43	28.90
Aug	37.43	34.61	28.78
Sep	37.49	33.32	28.62
Oct	36.01	33.03	27.83
Nov	34.76	33.48	27.59
Dec	33.31	33.82	27.46
Avg	**34.83**	**34.99**	**29.39**

High Speed Diesel (HSD)

	2023	2024	2025
Jan	34.94	29.94	32.78
Feb	34.57	29.94	32.94
Mar	33.81	29.94	32.88
Apr	33.04	30.49	31.99
May	32.21	31.67	31.94
Jun	31.94	32.94	31.94
Jul	31.94	32.94	31.94
Aug	31.94	32.94	31.94
Sep	31.21	32.94	31.94
Oct	29.94	32.94	31.31
Nov	29.94	32.94	30.94
Dec	29.94	32.07	30.81
Avg	**32.12**	**31.81**	**31.95**

LPG Price & NGV Price (THB/ kg)

	LPG		NGV	
	2024	2025	2024	2025
Jan	25.87	25.87	19.59	17.90
Feb	25.87	25.87	19.28	18.27
Mar	25.87	25.87	19.28	18.75
Apr	25.87	25.87	19.13	18.63
May	25.87	25.87	18.50	18.50
Jun	25.87	25.87	18.25	18.55
Jul	25.87	25.87	18.36	17.82
Aug	25.87	25.87	18.57	17.22
Sep	25.87	25.87	18.59	17.19
Oct	25.87	25.87	18.23	17.23
Nov	25.87	25.87	17.68	17.16
Dec	25.87	25.87	17.69	16.81
Avg	**25.87**	**25.87**	**18.60**	**17.84**

Source: EPPO

Average Marketing Margins (THB/ litre)

ULG 95R

	2023	2024	2025
Jan	3.19	3.70	4.32
Feb	3.55	3.30	4.22
Mar	3.31	3.26	4.65
Apr	3.67	3.08	4.18
May	4.15	3.89	3.78
Jun	3.36	3.74	3.46
Jul	3.27	3.65	3.82
Aug	3.34	4.12	3.62
Sep	2.62	5.04	3.70
Oct	3.22	4.50	
Nov	3.62	4.64	
Dec	4.18	5.03	
Avg	**3.46**	**4.00**	**3.97**

High Speed Diesel (HSD)

	2023	2024	2025
Jan	1.47	1.81	1.73
Feb	1.66	2.04	2.03
Mar	1.86	1.98	1.93
Apr	1.90	1.80	2.02
May	2.05	1.94	2.00
Jun	1.96	1.85	1.75
Jul	1.87	2.02	1.89
Aug	1.95	2.02	2.01
Sep	1.92	1.98	1.92
Oct	1.98	1.87	
Nov	2.01	1.95	
Dec	1.97	1.15	
Avg	**1.88**	**1.87**	**1.92**

Gasohol 95: E10

	2023	2024	2025
Jan	3.18	3.30	3.26
Feb	3.04	3.07	3.16
Mar	3.06	2.92	3.41
Apr	3.37	3.04	3.68
May	3.88	3.50	3.44
Jun	3.28	3.34	3.34
Jul	3.36	3.41	3.40
Aug	3.31	3.62	3.27
Sep	3.12	3.66	3.40
Oct	3.51	3.31	
Nov	3.83	3.45	
Dec	3.63	3.44	
Avg	**3.38**	**3.34**	**3.37**

Gasohol 95: E20

	2023	2024	2025
Jan	3.33	3.30	3.98
Feb	3.22	3.30	3.86
Mar	3.21	3.23	3.95
Apr	3.56	3.50	3.99
May	3.83	3.81	3.54
Jun	3.36	3.59	3.37
Jul	3.49	3.69	3.43
Aug	3.70	3.66	3.33
Sep	3.58	3.47	3.45
Oct	3.70	3.35	
Nov	3.91	3.59	
Dec	3.62	3.63	
Avg	**3.54**	**3.51**	**3.66**

Source: EPPO

Service Station (สถานีบริการน้ำมันเชื้อเพลิง)

Domestic Sales by Products (million litres)

Gasohol 95: E10

	2023	2024	2025
Jan	521.7	534.0	561.1
Feb	479.3	491.8	517.5
Mar	532.8	509.4	572.4
Apr	514.9	504.5	573.2
May	537.0	510.2	586.6
Jun	531.0	529.1	575.5
Jul	549.5	534.5	607.0
Aug	531.1	559.7	590.8
Sep	496.8	521.1	572.1
Oct	515.7	556.9	595.8
Nov	514.7	550.7	575.7
Dec	546.1	580.5	
Total	**6,270.7**	**6,382.3**	**6,327.6**

E20

	2023	2024	2025
Jan	174.9	170.6	156.7
Feb	162.3	155.3	144.7
Mar	182.6	163.6	158.5
Apr	184.6	172.9	161.0
May	186.6	169.9	157.5
Jun	179.0	167.9	151.7
Jul	187.9	164.3	159.6
Aug	185.9	171.7	153.5
Sep	177.3	155.6	149.0
Oct	179.0	163.8	151.5
Nov	167.6	160.5	144.5
Dec	178.9	169.3	
Total	**2,146.6**	**1,985.4**	**1,688.1**

E85

	2023	2024	2025
Jan	9.8	2.2	1.7
Feb	6.4	2.1	1.7
Mar	6.8	2.2	1.8
Apr	5.5	2.1	1.9
May	5.1	2.1	1.9
Jun	4.4	2.2	2.0
Jul	4.2	2.1	1.9
Aug	3.4	2.1	1.8
Sep	3.2	1.8	1.7
Oct	2.8	1.9	1.8
Nov	2.6	2.0	1.7
Dec	2.5	2.0	
Total	**56.8**	**24.9**	**19.9**

H-Diesel

	2023	2024	2025
Jan	2,023.3	2,065.4	2,091.2
Feb	1,850.6	1,981.6	1,936.1
Mar	2,049.5	2,160.4	2,077.7
Apr	1,893.3	2,043.7	2,046.4
May	2,016.1	2,109.3	2,061.8
Jun	1,869.6	1,932.3	1,929.9
Jul	1,857.3	1,985.1	1,874.0
Aug	1,863.3	1,946.2	1,885.6
Sep	1,782.4	1,801.7	1,721.6
Oct	1,884.8	1,926.6	1,882.0
Nov	2,053.9	2,072.8	1,948.8
Dec	2,068.6	2,077.6	
Total	**23,212.8**	**24,102.7**	**21,455.1**

Source: EPPO

Number of Service Station (by operator)

	2022				2023				2024			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Major Oil's	**5,300**	**5,352**	**5,411**	**5,523**	**5,554**	**5,590**	**5,650**	**4,919**	**4,981**	**5,150**	**5,370**	**5,568**
- PTT	2,159	2,181	2,190	2,238	2,243	2,258	2,279	2,525	2,522	2,530	2,530	2,590
- Shell	679	683	694	697	697	697	721	726	728	728	718	724
- ESSO	739	758	780	802	820	832	832	0	0	0	0	0
- Chevron	431	429	427	443	441	442	448	0	0	0	0	0
- BCP	1,292	1,301	1,320	1,343	1,353	1,361	1,370	1,668	1,731	1,892	2,122	2,254
Minor Oil's	**3,194**	**2,614**	**2,618**	**2,620**	**2,612**	**2,614**	**2,599**	**2,633**	**2,631**	**2,636**	**2,879**	**2,897**
- ThaiOil	2	2	2	2	2	2	2	2	2	2	2	2
- SUSCO	194	193	180	169	159	139	136	139	140	139	130	131
- SUSCO Dealer (Petronas)PETRONAS	19	19	18	12	7	23	0	0	0	0	0	0
- PTG Enegy (Southern)	2,179	2,192	2,210	2,229	2,240	2,245	2,255	2,282	2,280	2,289	2,295	2,310
- IRPC	2	2	2	2	2	2	2	2	2	2	2	2
- Ptt Retail Management	153	153	153	153	153	154	155	159	159	157	156	155
- Saeng Thong	0	0	0	0	0	0	0	0	0	0	0	0
- WP (World Gas+Picnic Gas)	283	0	0	0	0	0	0	0	0	0	0	0
- Unique Gas	40	0	0	0	0	0	0	0	0	0	0	0
- Siam Gas	219	39	39	39	39	39	39	39	38	37	284	287
- PAP Gas	43	0	0	0	0	0	0	0	0	0	0	0
- NS Gas	10	10	10	10	10	10	10	10	10	10	10	10
- Takuni (Thailand)	5	4	4	4	0	0	0	0	0	0	0	0
- Orchid Gas	45	0	0	0	0	0	0	0	0	0	0	0
- Thai Gas	0	0	0	0	0	0	0	0	0	0	0	0
Independents	**20,410**	**20,938**	**19,971**	**19,850**	**19,831**	**19,773**	**18,894**	**18,433**	**18,653**	**18,618**	**17,386**	**17,330**
Total	**28,904**	**28,904**	**28,000**	**27,993**	**27,997**	**27,977**	**27,143**	**25,985**	**26,265**	**26,404**	**25,635**	**25,795**

Source: DOEB