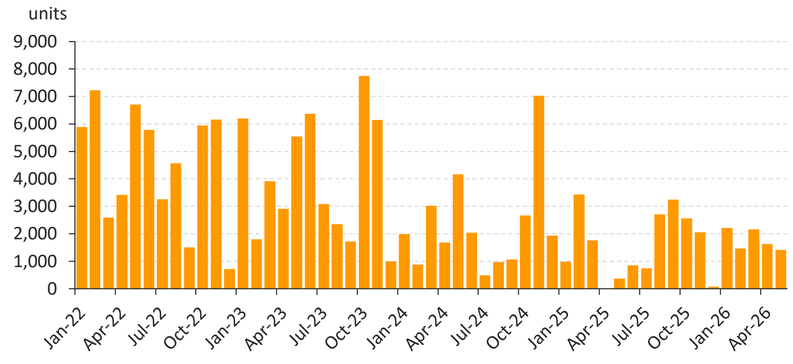
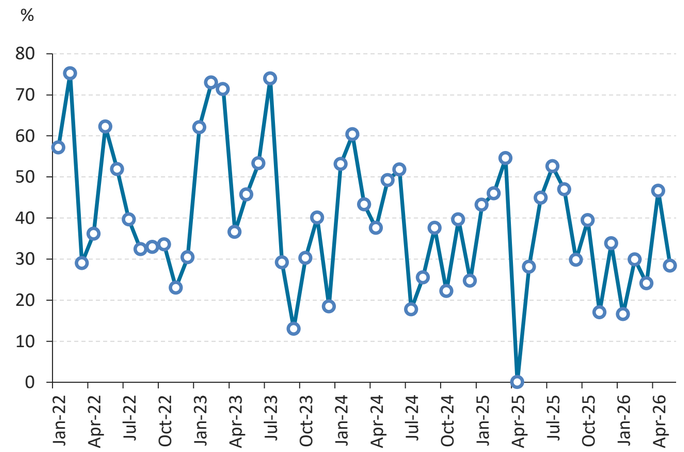
Condominiums in BMR (คอนโดมิเนียม)

New Supply



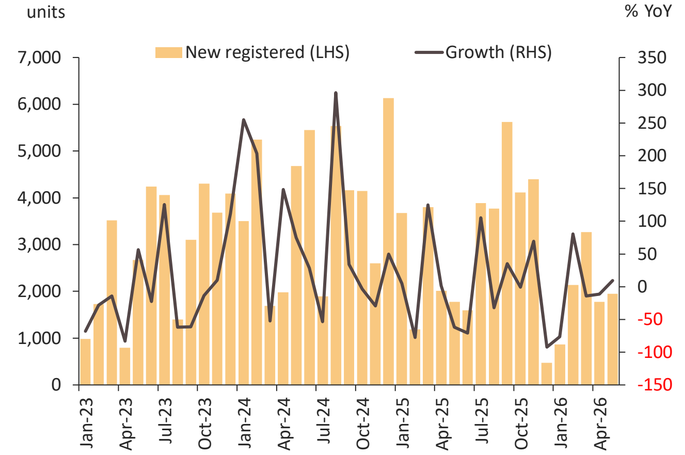
Source: AREA

Take-up Rates



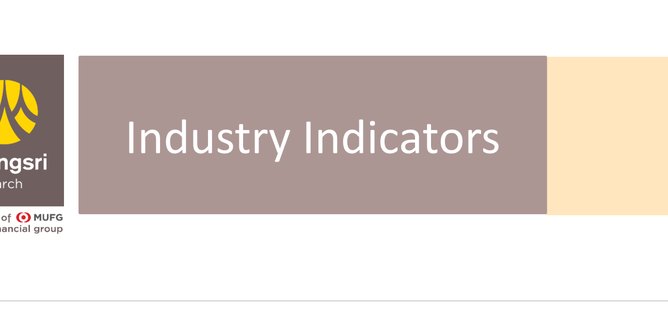
Source: AREA

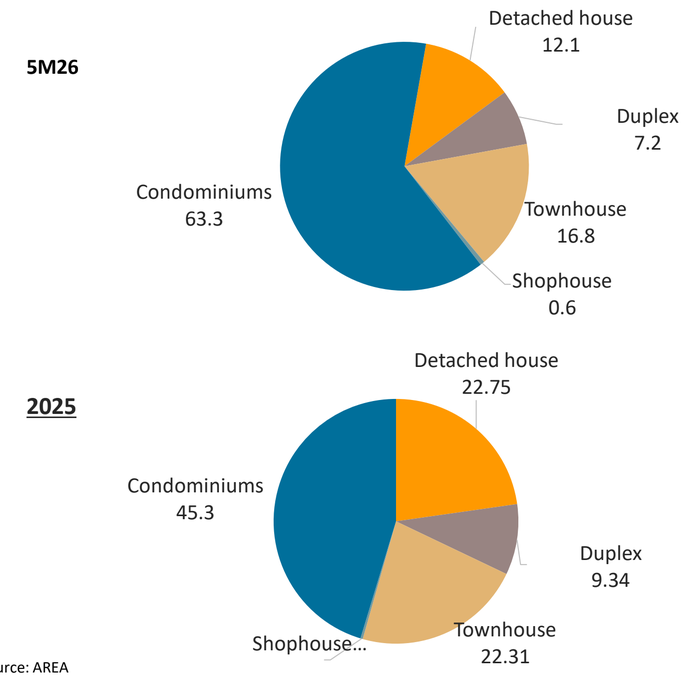
New Registered



Source: BOT

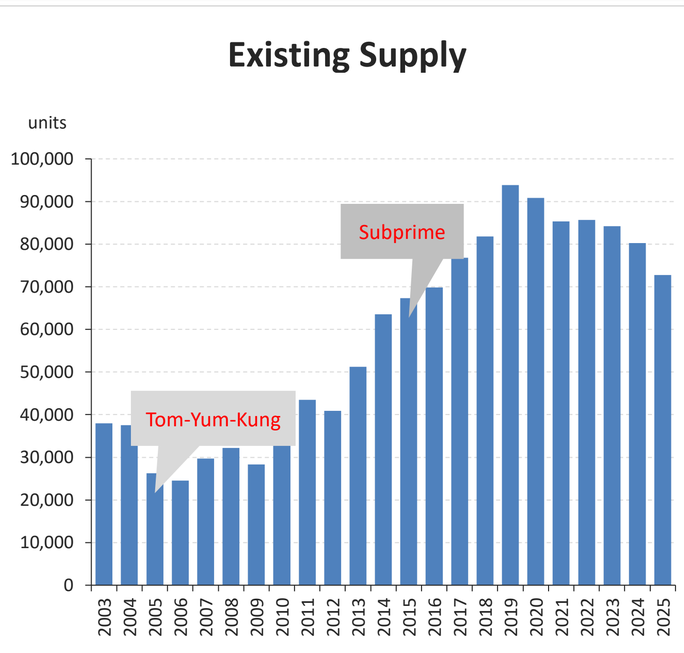
New Launched Projects





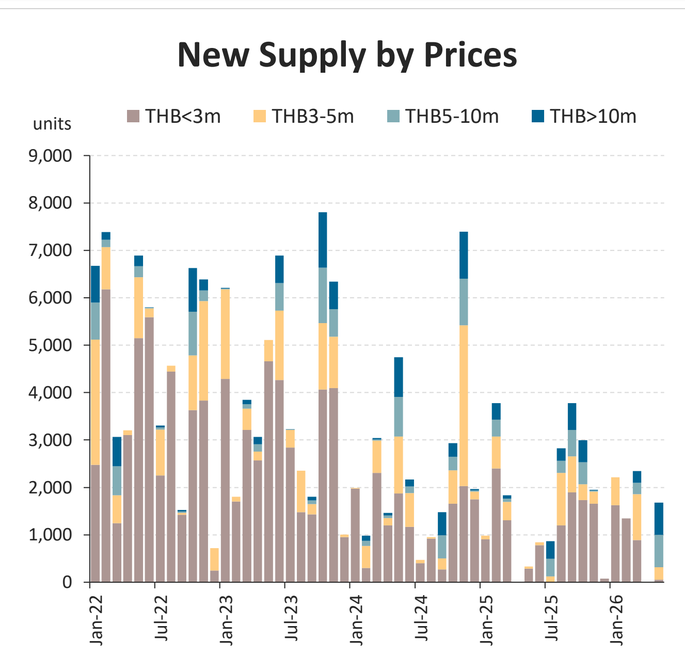
Source: AREA

Existing Supply



Source: AREA

New Supply by Prices



Source: AREA

Condominiums in BMR (คอนโดมิเนียม)

New Registered

Units

	2024	2025	2026
Jan	3,505	3,678	864
Feb	5,245	1,185	2,138
Mar	1,689	3,802	3,269
Apr	1,981	2,009	1,778
May	4,677	1,778	1,946
Jun	5,448	1,595	
Jul	1,892	3,888	
Aug	5,539	3,770	
Sep	4,158	5,621	
Oct	4,145	4,113	
Nov	2,598	4,398	
Dec	6,128	477	
Total	**47,005**	**36,314**	**9,995**

% YoY

	2024	2025	2026
Jan	255	5	-76.5
Feb	203	-77.4	80
Mar	-52.0	125	-14.0
Apr	148	1	-11.5
May	75	-62.0	9
Jun	28	-70.7	
Jul	-53.4	105	
Aug	296	-31.9	
Sep	34	35	
Oct	-3.7	-0.8	
Nov	-29.5	69	
Dec	50	-92.2	
Total	**36**	**-22.7**	**-19.7**

Source: BOT

New Supply

Units

	2024	2025	2026
Jan	1,987	982	2,213
Feb	877	3,426	1,472
Mar	3,013	1,765	2,163
Apr	1,681	0	1,623
May	4,169	374	1,407
Jun	2,043	846	
Jul	491	746	
Aug	973	2,706	
Sep	1,070	3,250	
Oct	2,669	2,556	
Nov	7,022	2,058	
Dec	1,936	77	
Total	**27,931**	**18,786**	**8,878**

% YoY

	2024	2025	2026
Jan	-67.9	-50.6	125.4
Feb	-51.4	290.65	-57
Mar	-22.9	-41.4	22.55
Apr	-42.2	-100.0	
May	-24.8	-91.0	276.2
Jun	-67.9	-58.6	
Jul	-84.1	51.93	
Aug	-58.6	178.11	
Sep	-37.9	203.74	
Oct	-65.5	-4.2	
Nov	14.16	-70.7	
Dec	92.83	-96.0	
Total	**-42.8**	**-32.7**	**35.6**

Year	Units	% YoY
2012	62,548	19.0
2013	84,250	66.1
2014	65,298	62.3
2015	62,833	-3.8
2016	58,350	-7.1
2017	63,626	9.0
2018	74,317	17
2019	66,087	-11
2020	25,906	-61
2021	23,445	-9.5
2022	53,778	129
2023	48,793	-9.3
2024	27,931	-43
2025	18,786	-33

Source: AREA

New Registered

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	5M25
Units	71,440	75,058	67,628	72,886	63,319	73,121	59,988	54,251	33,748	45,305	34,589	47,005	36,314	4,786
%YoY	-8.9	5	-9.9	8	-13.1	15	-18.0	-9.6	-37.8	34	-23.7	36	-22.7	-45.3

Source: BOT

Condominiums in BMR (คอนโดมิเนียม)

Housing Price Index

Condominiums

	2022	2023	2024	2025
Jan	180.3	189.9	200.8	203.8
Feb	182.3	190.2	198.9	201.3
Mar	181.8	192.1	196.1	200.5
Apr	183.2	190.5	193.7	
May	182.7	189.7	191.8	
Jun	184.7	187.4	193.9	
Jul	183.4	188.0	198.8	
Aug	182.2	188.6	200.4	
Sep	181.0	189.3	200.1	
Oct	183.2	187.6	197.1	
Nov	185.4	191.9	201.7	
Dec	188.5	196.4	201.3	

Source: BOT

Existing Supply (units)

	Total Supply	Unit Sold	Unsold
2012	106,068	65,215	40,853
2013	125,103	73,843	51,260
2014	108,258	44,722	63,536
2015	126,369	59,020	67,349
2016	125,699	55,901	69,798
2017	133,424	56,634	76,790
2018	151,170	69,352	81,818
2019	148,185	54,303	93,882
2020	119,788	28,947	90,841
2021	114,286	28,973	85,313
2022	136,768	51,093	85,675
2023	133,450	49,250	84,200
2024	112,131	31,897	80,234
2025	99,020	26,236	72,784

Source: AREA

New Supply by Price (units)

Price Range (THB, m)	2025 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	903	2,401	1,308	0	283	778	0	1,197	1,892	1,731	1,656	77
3-5	79	675	389	0	46	68	120	1,107	759	332	255	0
5-10	0	350	68	0	0	0	373	260	564	466	21	0
>10	0	0	0	0	45	0	253	142	35	27	126	0
Total	**982**	**3,426**	**1,765**	**0**	**374**	**846**	**746**	**2,706**	**3,250**	**2,556**	**2,058**	**77**

Price Range (THB, m)	2026 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	1,623	1,348	888	0	49							
3-5	590	0	969	0	270							
5-10	0	0	243	0	680							
>10	0	124	63	8	408							
Total	**2,213**	**1,472**	**2,163**	**8**	**1,407**							

Source: AREA

Take-up Rates (%)

	2022	2023	2024	2025	2026
Jan	57.1	62.0	53.1	43.2	16.5
Feb	75.2	73.0	60.3	46.0	29.9
Mar	29.0	71.4	43.3	54.5	24.1
Apr	36.1	36.6	37.5		46.6
May	62.3	45.7	49.2	28.1	28.4
Jun	51.9	53.3	51.7	44.9	
Jul	39.6	73.9	17.7	52.5	
Aug	32.4	29.2	25.5	46.9	
Sep	32.9	13.0	37.6	29.8	
Oct	33.6	30.2	22.1	39.5	
Nov	23.0	40.1	39.6	17.0	
Dec	30.4	18.4	24.7	33.8	

Source: AREA

Take-up Rates by Price (%)

Price Range(THB, m)	2025 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	42.3	52.5	50.2	0.0	45.9	41.8	0.0	27.4	30.1	44.5	12.0	33.8
3-5	53.2	49.2	70.2	0.0	10.9	80.9	47.5	56.6	31.1	62.0	46.3	0.0
5-10	0.0	53.1	48.5	0.0	0.0	0.0	67.3	66.5	28.4	6.4	23.8	0.0
>10	0.0	0.0	0.0	0.0	48.9	0.0	33.2	100.0	8.6	7.4	23.0	0.0
Total	**43.2**	**51.9**	**54.5**	**0.0**	**42.0**	**44.9**	**52.5**	**46.9**	**29.8**	**39.5**	**17.0**	**33.8**

Price Range(THB, m)	2026 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	15.8	27.2	18.5	0.0	0.0							
3-5	18.5	0.0	30.3	0.0	35.9							
5-10	0.0	0.0	23.9	0.0	37.8							
>10	0.0	58.9	7.9	2,187.5	11.0							
Total	**16.5**	**29.9**	**24.1**	**9,450.0**	**28.4**							

Source: AREA