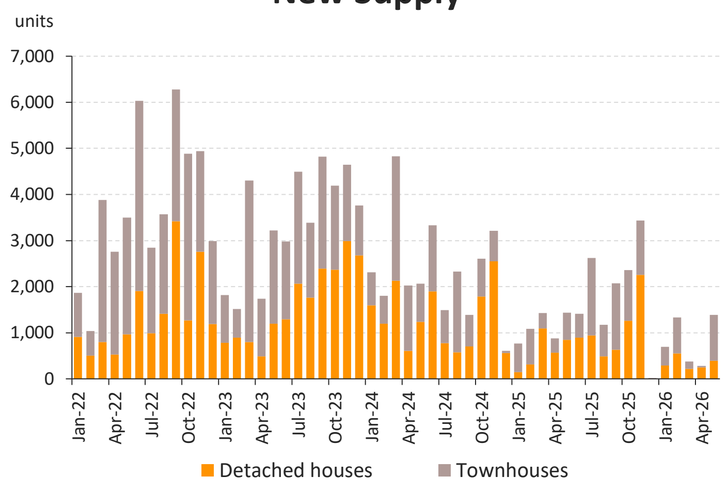
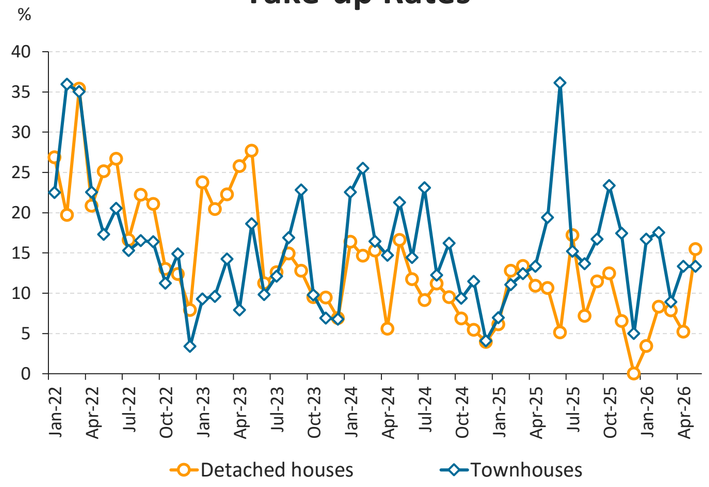
Low-rise Housing in BMR (บ้านจัดสรร)

New Supply



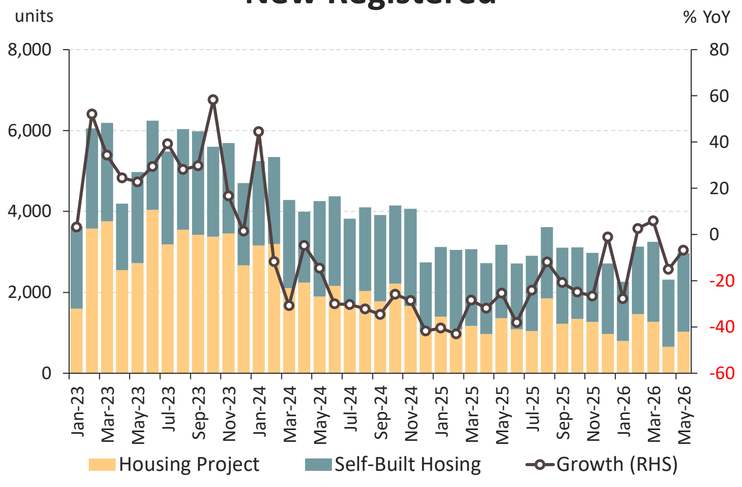
Source: AREA

Take-up Rates



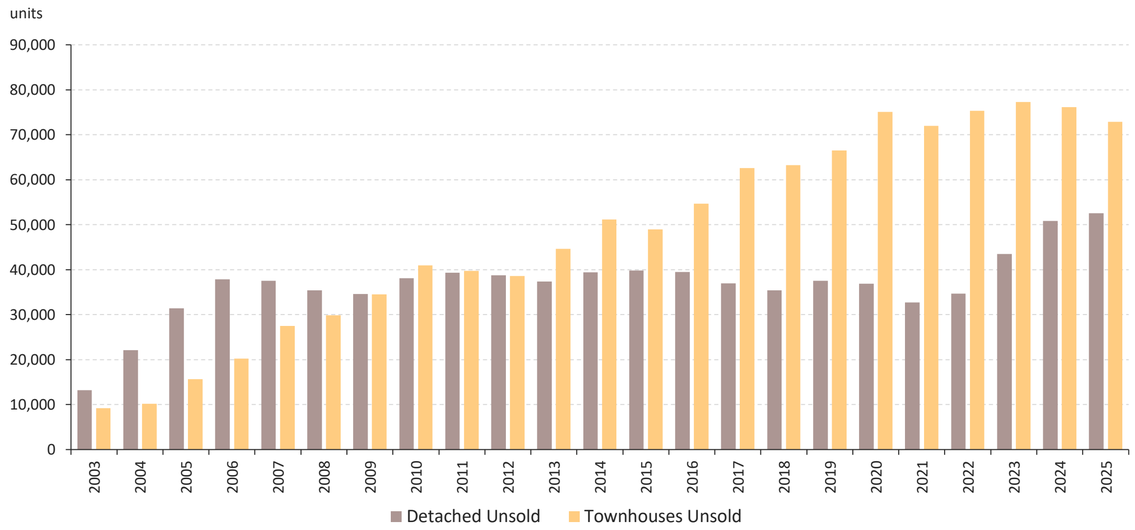
Source: AREA

New Registered



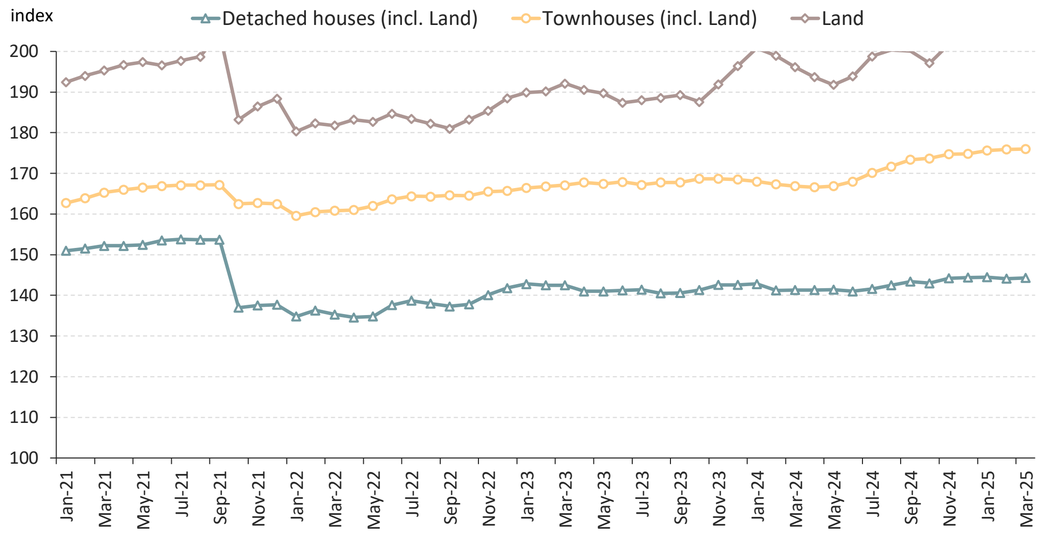
Source: BOT

Existing Supply



Source: AREA

Housing Price Index



Note: based year 2009 = 100
Source: BOT

Low-rise Housing in BMR (บ้านจัดสรร)

New Supply

Yearly (units)

	Detached houses	Townhouses	Total	%YoY
2012	12,720	22,503	35,223	-9.0
2013	12,789	25,547	38,336	8.8
2014	13,830	27,136	40,966	6.9
2015	12,564	25,000	37,564	-8.3
2016	12,146	29,932	42,078	12.0
2017	10,217	35,462	45,679	8.6
2018	11,071	31,717	42,788	-6.3
2019	13,084	31,987	45,071	5.3
2020	10,045	29,100	39,145	-13.1
2021	7,771	23,248	31,019	-20.8
2022	16,652	27,911	44,563	43.7
2023	19,698	21,171	40,869	-8.3
2024	15,603	12,381	27,984	-31.5
2025	9,432	9,251	18,683	49.8

Monthly (units)

	Detached houses (units)				Townhouses (units)			
	2023	2024	2025	2026	2023	2024	2025	2026
Jan	786	1,594	147	292	1,033	719	620	401
Feb	890	1,195	313	553	626	604	768	775
Mar	799	2,127	1,092	216	3,501	2,699	338	157
Apr	485	610	568	250	1,253	1,414	307	30
May	1,198	1,233	845	388	2,019	828	593	999
Jun	1,292	1,897	895		1,686	1,436	515	
Jul	2,064	777	942		2,431	714	1,682	
Aug	1,763	573	487		1,620	1,754	689	
Sep	2,388	705	629		2,431	679	1,442	
Oct	2,365	1,783	1,259		1,829	822	1,100	
Nov	2,987	2,549	2,255		1,662	663	1,177	
Dec	2,681	560	0		1,080	49	20	
Total	**19,698**	**15,603**	**9,432**	**1,699**	**21,171**	**12,381**	**9,251**	**2,362**

Source: AREA

New Supply by Price

Detached houses (units)

Price Range (THB, m)	2025 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	-	-	-	-	-	-	-	-	-	-	-	-
3-5	-	-	104	8	-	239	309	-	85	-	-	-
5-10	-	-	742	270	204	380	82	306	155	444	735	-
>10	147	313	246	290	641	276	551	181	389	815	1,520	-
Total	**147**	**313**	**1,092**	**568**	**845**	**895**	**942**	**487**	**629**	**1,259**	**2,255**	**-**

Price Range (THB, m)	2026 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	-	-	-	-	-							
3-5	-	16	63	55	-							
5-10	116	30	41	172	56							
>10	176	507	112	23	332							
Total	**292**	**553**	**216**	**250**	**388**							

Townhouses (units)

Price Range (THB, m)	2025 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	540	664	113	171	392	151	1,173	270	979	704	628	-
3-5	80	49	200	-	110	160	361	173	323	396	289	-
5-10	-	-	-	136	7	172	134	246	140	-	250	-
>10	-	55	25	-	84	32	14	-	-	-	10	20
Total	**620**	**768**	**338**	**307**	**593**	**515**	**1,682**	**689**	**1,442**	**1,100**	**1,177**	**20**

Price Range (THB, m)	2026 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	234	598	54	-	621							
3-5	79	177	50	-	11							
5-10	66	-	53	-	351							
>10	22	-	-	30	16							
Total	**401**	**775**	**157**	**30**	**999**							

Source: AREA

Low-rise Housing in BMR (บ้านจัดสรร)

Take-up Rate

Detached houses (%)

	2020	2021	2022	2023	2024	2025	2026
Jan	28.6	58.5	26.9	23.8	16.4	6.1	3.4
Feb	21.7	50.0	19.7	20.4	14.6	12.8	8.3
Mar	19.2	17.1	35.4	22.3	15.3	13.4	7.9
Apr	11.6	27.7	20.9	25.8	5.6	10.9	5.2
May	30.2	34.1	25.1	27.7	16.6	10.7	15.5
Jun	21.6	20.6	26.7	11.2	11.8	5.1	
Jul	33.6	22.8	16.6	12.6	9.1	17.2	
Aug	15.1	18.4	22.2	14.9	11.2	7.2	
Sep	8.9	22.0	21.1	12.8	9.5	11.4	
Oct	12.4	13.8	13.0	9.5	6.8	12.5	
Nov	14.1	11.9	12.4	9.5	5.5	6.5	
Dec	8.4	13.7	7.9	6.9	3.9		

Townhouses (%)

	2020	2021	2022	2023	2024	2025	2026
Jan	20.5	36.0	22.5	9.3	22.5	6.9	16.7
Feb	32.0	43.0	36.0	9.6	25.5	11.1	17.5
Mar	26.8	37.1	35.0	14.3	16.4	12.4	8.9
Apr	31.0	19.6	22.5	7.9	14.7	13.4	13.3
May	22.0	20.2	17.3	18.6	21.3	19.4	13.3
Jun	17.1	18.1	20.6	9.8	14.4	36.1	
Jul	23.9	12.0	15.3	12.1	23.1	15.2	
Aug	21.0	18.8	16.5	16.9	12.3	13.6	
Sep	14.2	22.3	16.4	22.8	16.2	16.7	
Oct	17.9	27.5	11.2	9.8	9.4	23.4	
Nov	19.5	18.2	14.9	6.9	11.5	17.4	
Dec	8.8	6.9	3.4	6.8	4.1	5.0	

Source: AREA

Take-up Rate by Price

Detached houses (%)

Price Range (THB, m)	2025 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	-	-	-	-	-	-	-	-	-	-	-	-
3-5	-	-	18.3	12.5	-	0.4	9.7	-	2.4	-	-	-
5-10	-	-	13.3	10.0	4.4	3.2	30.5	5.6	9.7	15.5	8.6	-
>10	6.1	12.8	11.4	11.7	12.6	12.0	19.4	9.9	14.1	10.8	5.5	-
Total	**6.1**	**12.8**	**13.4**	**10.9**	**10.7**	**5.1**	**17.2**	**7.2**	**11.4**	**12.5**	**6.5**	**-**

Price Range (THB, m)	2026 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	-	-	-	-	-							
3-5	-	62.5	14.3	9.1	-							
5-10	-	-	17.1	4.1	-							
>10	5.7	7.1	0.9	4.3	18.1							
Total	**3.4**	**8.3**	**7.9**	**5.2**	**15.5**							

Townhouses (%)

Price Range (THB, m)	2025 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	7.0	8.3	24.8	10.5	19.6	33.1	14.4	5.2	7.2	24.7	13.5	-
3-5	6.3	2.0	5.0	-	13.6	33.1	11.1	2.9	49.2	21.0	29.4	-
5-10	-	-	-	16.9	-	34.9	33.6	30.5	8.6	-	14.0	-
>10	-	52.7	16.0	-	27.4	71.9	14.3	-	-	-	-	5.0
Total	**6.9**	**11.1**	**12.4**	**13.4**	**19.4**	**36.1**	**15.2**	**13.6**	**16.7**	**23.4**	**17.4**	**5.0**

Price Range (THB, m)	2026 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<3	12.0	22.6	1.9	-	14.7							
3-5	38.0	0.6	24.0	-	9.1							
5-10	12.1	-	1.9	-	11.7							
>10	4.5	-	-	13.3	-							
Total	**16.7**	**17.5**	**8.9**	**13.3**	**13.3**							

Source: AREA

Low-rise Housing in BMR (บ้านจัดสรร)

New Registered

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	5M25
Housing Project	32,201	32,757	31,742	30,978	37,715	37,850	28,734	27,229	28,783	37,908	25,173	14,604	2,484
%YoY	-10.4	1.7	-16.0	-2.4	21.7	0.4	-24.1	-5.2	5.7	31.7	-33.6	-42.0	-60.9
Self-Built Housing	28,949	25,341	21,915	20,206	19,999	20,127	21,341	19,860	21,870	26,873	25,106	22,356	3,688
%YoY	14.7	-12.5	-5.2	-7.8	-1.0	0.6	6.0	-6.9	10.1	22.9	-6.6	-11.0	-12.9
Total	**61,150**	**58,098**	**53,657**	**51,184**	**57,714**	**57,977**	**50,075**	**47,089**	**50,653**	**64,781**	**50,279**	**36,960**	**6,172**
%YoY	**0.0**	**-5.0**	**-11.3**	**-4.6**	**12.8**	**0.5**	**-13.6**	**-6.0**	**7.6**	**27.9**	**-22.4**	**-26.5**	**-41.7**

Source: BOT

Existing Supply

Detached houses (units)

Year	Total supply	Unit Sold	Unsold
2010	51,942	13,869	38,073
2011	54,897	15,539	39,358
2012	52,078	13,300	38,778
2013	51,567	14,206	37,361
2014	51,191	11,811	39,380
2015	51,944	12,118	39,826
2016	51,972	12,445	39,527
2017	49,744	12,773	36,971
2018	48,042	12,610	35,432
2019	48,516	11,010	37,506
2020	47,551	10,690	36,861
2021	44,632	11,942	32,690
2022	49,342	14,693	34,649
2023	54,347	10,844	43,503
2024	59,106	8,271	50,835
2025	60,267	7,726	52,541

Townhouses (units)

Total supply	Unit Sold	Unsold
67,945	26,962	40,983
62,855	23,148	39,707
62,210	23,593	38,617
66,664	22,025	44,639
71,775	20,631	51,144
76,144	27,145	48,999
78,931	24,277	54,654
90,116	27,545	62,571
94,288	31,066	63,222
95,209	28,699	66,510
95,610	20,557	75,053
98,301	26,356	71,945
99,856	24,511	75,345
96,516	19,209	77,307
89,688	13,537	76,151
85,402	12,550	72,852

Source: AREA

Housing Price Index

Detached houses (incl. land)

	2023	2024	2025
Jan	142.8	142.8	144.5
Feb	142.5	141.2	144.1
Mar	142.5	141.3	144.3
Apr	141.0	141.3	
May	141.0	141.4	
Jun	141.2	141.0	
Jul	141.4	141.6	
Aug	140.5	142.5	
Sep	140.6	143.4	
Oct	141.3	143.0	
Nov	142.6	144.2	
Dec	142.6	144.4	

Townhouses (incl. land)

2023	2024	2025
166.4	168.0	175.6
166.8	167.3	175.9
167.1	166.9	176.0
167.8	166.6	
167.4	166.9	
167.9	168.0	
167.2	170.1	
167.8	171.7	
167.8	173.4	
168.7	173.7	
168.7	174.7	
168.5	174.8	

Land

2023	2024	2025
189.9	200.8	203.8
190.2	198.9	201.3
192.1	196.1	200.5
190.5	193.7	
189.7	191.8	
187.4	193.9	
188.0	198.8	
188.6	200.4	
189.3	200.1	
187.6	197.1	
191.9	201.7	
196.4	201.3	

Source: BOT

Latest update: August 10, 2026