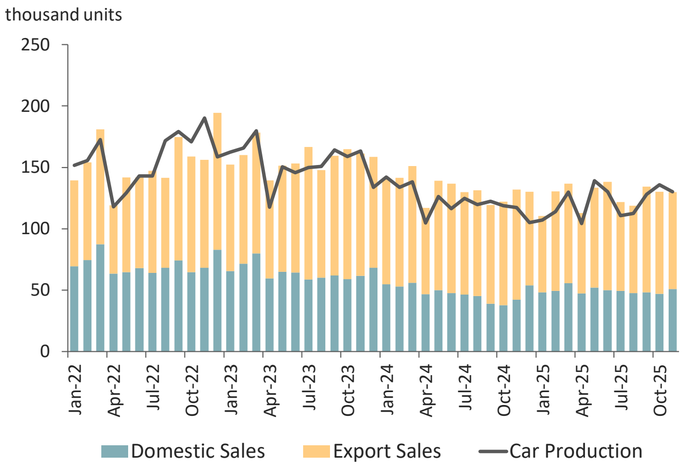
Automobile (รถยนต์)

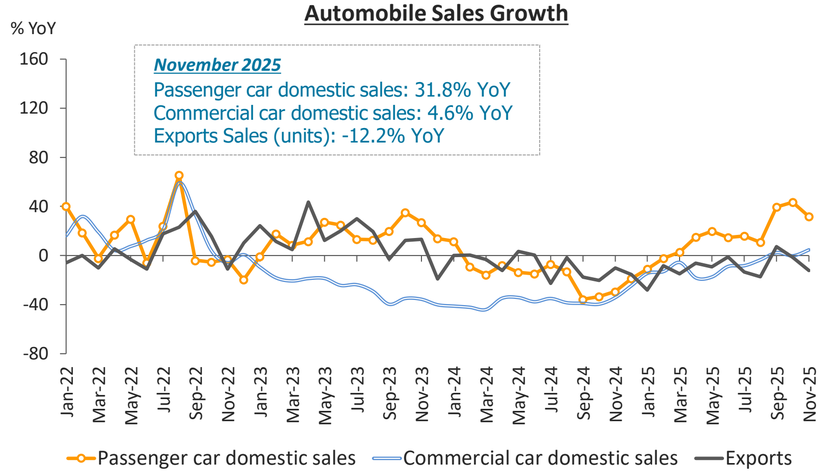
Production and Sales



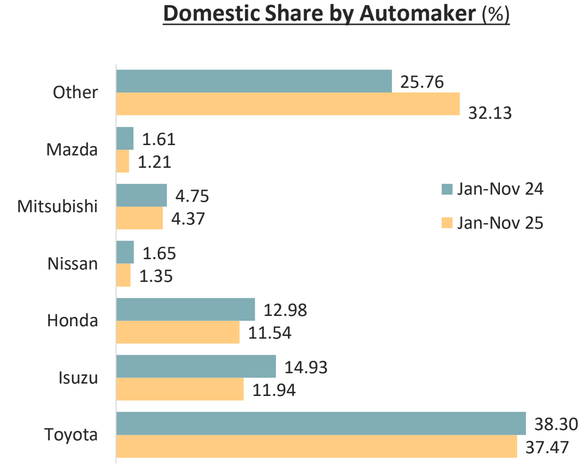
Source: TOYOTA, FTI

Domestic Sales

Automobile Sales Growth



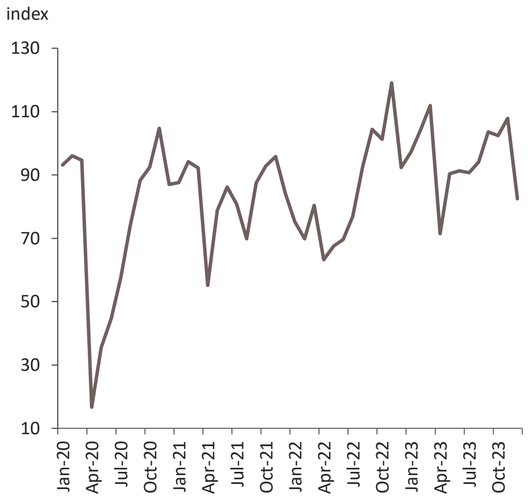
Domestic Share by Automaker (%)



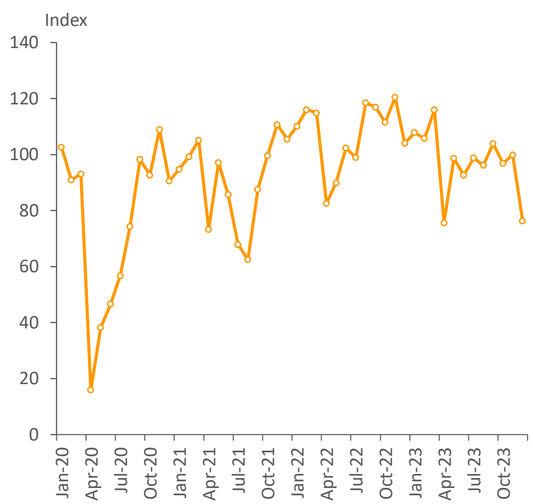
Source: TOYOTA, FTI

Manufacturing Production Index (MPI)

Passenger car



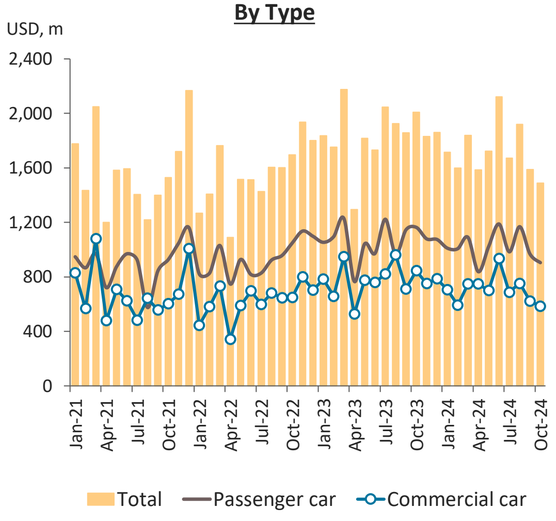
1-Ton Pickup



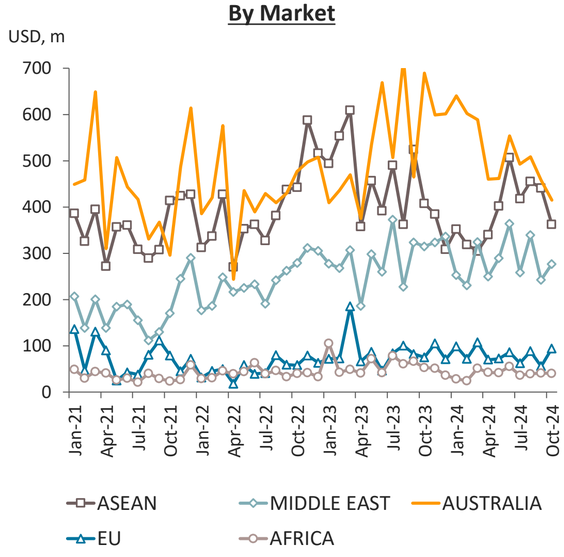
Note: MPI as of the base year (2016=100)
Source: OIE, CEIC

Export Value

By Type



By Market



Source: MOC

Automobile (รถยนต์)

Manufacturing Production Index: MPI

MPI Of Passenger Car

	2020	2021	2022	2023
Jan	93.1	87.6	75.3	97.4
Feb	96.0	94.2	69.9	104.3
Mar	94.7	92.3	80.4	111.9
Apr	16.7	55.1	63.2	71.5
May	35.6	78.8	67.5	90.4
Jun	44.6	86.2	69.6	91.3
Jul	57.5	80.7	76.9	90.7
Aug	74.0	69.9	92.6	94.1
Sep	88.3	87.4	104.4	103.5
Oct	92.5	92.8	101.3	102.4
Nov	104.8	95.8	119.0	107.9
Dec	87.0	84.3	92.4	82.5
Avg	**73.7**	**83.8**	**84.4**	**95.7**

MPI Of 1-Ton Pickup

	2020	2021	2022	2023
Jan	102.7	94.8	110.0	107.8
Feb	91.0	99.2	116.0	105.8
Mar	93.1	105.2	114.9	115.9
Apr	15.9	73.3	82.5	75.6
May	38.2	97.2	89.9	98.7
Jun	46.6	85.7	102.3	92.7
Jul	56.7	67.9	98.9	98.8
Aug	74.3	62.5	118.5	96.2
Sep	98.3	87.5	117.0	103.9
Oct	92.7	99.6	111.5	96.8
Nov	108.9	110.7	120.5	99.9
Dec	90.6	105.5	104.1	76.3
Avg	**75.7**	**90.7**	**107.2**	**97.4**

Note: MPI as of the base year (2016=100)
Source: OIE, CEIC

Total Car Production (units)

	2023	2024	2025	%YoY
Jan	162,327	142,102	107,103	-24.6
Feb	165,612	133,690	114,044	-14.7
Mar	179,848	138,331	129,909	-6.1
Apr	117,636	104,667	104,250	-0.4
May	150,532	126,161	139,186	10.3
Jun	145,557	116,289	130,223	12.0
Jul	149,709	124,829	110,616	-11.4
Aug	150,657	119,680	112,366	-6.1
Sep	164,093	122,277	128,104	4.8
Oct	158,734	118,842	135,685	14.2
Nov	163,360	117,251	130,222	11.1
Dec	133,621	104,878		
Total	**1,841,686**	**1,468,997**	**1,341,708**	**-1.6**

Source: FTI

Car Production by Type (units)

Passenger Car

	2023	2024	2025
Jan	72,397	66,450	47,972
Feb	72,495	63,848	49,842
Mar	80,821	62,948	55,980
Apr	52,156	47,779	45,949
May	66,866	57,777	63,479
Jun	64,921	54,817	61,957
Jul	65,391	60,449	48,463
Aug	69,666	59,851	50,282
Sep	76,276	61,943	59,438
Oct	73,246	60,215	63,867
Nov	76,232	58,825	57,431
Dec	63,642	44,664	
Total	**834,109**	**699,566**	**604,660**

1-Ton Pickup

	2023	2024	2025
Jan	86,869	71,540	55,853
Feb	89,903	65,443	60,246
Mar	95,223	70,280	66,720
Apr	62,757	54,852	52,289
May	79,946	65,929	67,788
Jun	76,323	59,140	63,279
Jul	80,760	62,316	56,988
Aug	76,430	57,836	52,930
Sep	83,367	57,247	60,061
Oct	80,930	56,347	60,174
Nov	82,557	56,237	60,973
Dec	66,269	57,199	
Total	**961,334**	**734,366**	**657,301**

Truck

	2023	2024	2025
Jan	2,343	2,795	785
Feb	2,644	2,997	907
Mar	3,030	3,022	904
Apr	2,108	725	485
May	2,877	891	576
Jun	3,504	839	712
Jul	2,880	945	745
Aug	3,808	942	784
Sep	3,783	946	1,158
Oct	3,768	847	1,302
Nov	3,699	937	1,313
Dec	3,031	961	
Total	**37,475**	**16,847**	**9,671**

Bus

	2023	2024	2025
Jan	12	10	0
Feb	12	0	0
Mar	8	0	0
Apr	14	0	0
May	16	0	0
Jun	16	0	0
Jul	4	0	0
Aug	12	0	0
Sep	4	0	0
Oct	10	0	0
Nov	8	0	0
Dec	2	0	
Total	**118**	**10**	**0**

Source: FTI

Automobile (รถยนต์)

Domestic Sales (units)

	2023	2024	2025	%YoY
Jan	65,579	54,814	48,082	(12.28)
Feb	71,551	52,843	49,313	(6.68)
Mar	79,943	56,099	55,798	(0.54)
Apr	59,530	46,738	47,193	0.97
May	65,088	49,871	52,229	4.73
Jun	64,440	47,662	50,079	5.07
Jul	58,545	46,394	49,303	6.27
Aug	60,234	45,190	47,622	5.38
Sep	62,086	39,048	48,350	23.82
Oct	58,963	37,629	47,032	24.99
Nov	61,621	42,228	51,044	20.88
Dec	68,326	53,771		
Total	**775,906**	**572,287**	**546,045**	**5.31**

Source: TOYOTA

Domestic Share by Automaker (%)

	Toyota	Isuzu	Honda	Nissan	Mitsubishi	Mazda	Other
2017	27.48	18.42	14.66	6.85	8.00	5.89	18.70
2018	30.19	17.07	12.31	6.95	8.12	6.77	18.59
2019	32.94	16.70	12.49	6.39	8.76	5.77	16.96
2020	30.77	22.87	11.75	5.62	7.25	4.96	16.78
2021	31.53	24.26	11.68	3.91	6.22	4.66	17.74
2022	33.94	25.02	9.75	2.65	5.93	3.72	18.98
2023	34.16	19.58	12.16	2.12	4.21	2.13	25.64
2024	38.34	14.95	13.38	1.65	4.77	1.61	25.30
11M25	**37.47**	**11.94**	**11.54**	**1.35**	**4.37**	**1.21**	**32.13**

Domestic Passenger car Sales (units)

	2023	2024	2025	%YoY
Jan	30,796	34,364	30,600	(10.95)
Feb	34,708	31,536	30,788	(2.37)
Mar	39,966	33,729	34,685	2.83
Apr	29,378	27,078	31,115	14.91
May	34,396	29,679	35,560	19.82
Jun	33,053	28,095	32,252	14.80
Jul	29,834	27,736	32,189	16.05
Aug	31,909	27,754	30,797	10.96
Sep	35,005	22,519	31,427	39.56
Oct	32,660	21,752	31,192	43.40
Nov	35,787	25,266	33,300	31.80
Dec	39,500	32,060		
Total	**406,992**	**341,568**	**353,905**	**14.34**

Note: Passenger car included SUV
Source: TOYOTA

Domestic Commercial car Sales by Type (units)

Total Commercial Car Sales

	2023	2024	2025	%YoY
Jan	34,783	20,450	17,482	(14.51)
Feb	36,843	21,307	18,525	(13.06)
Mar	39,977	22,370	21,113	(5.62)
Apr	30,152	19,660	16,078	(18.22)
May	30,692	20,192	16,669	(17.45)
Jun	31,387	19,567	17,827	(8.89)
Jul	28,711	18,658	17,114	(8.28)
Aug	28,325	17,436	16,825	(3.50)
Sep	27,081	16,529	16,923	2.38
Oct	26,303	15,877	15,840	(0.23)
Nov	25,834	16,962	17,744	4.61
Dec	28,826	21,711		
Total	**368,914**	**230,719**	**192,140**	**(8.07)**

1-Ton Pickup Sales

	2023	2024	2025	%YoY
Jan	26,295	14,864	12,161	(18.18)
Feb	27,328	15,535	13,219	(14.91)
Mar	29,622	16,212	14,995	(7.51)
Apr	21,874	14,067	11,017	(21.68)
May	22,427	14,832	11,234	(24.26)
Jun	22,139	14,071	11,275	(19.87)
Jul	20,309	13,167	11,022	(16.29)
Aug	19,561	12,303	11,023	(10.40)
Sep	19,114	11,509	11,104	(3.52)
Oct	18,673	10,896	10,122	(7.10)
Nov	17,853	11,481	11,580	0.86
Dec	19,543	14,410		
Total	**264,738**	**163,347**	**128,752**	**(13.55)**

Others Commercial Car Sales

	2023	2024	2025	%YoY
Jan	8,488	5,586	5,321	(4.74)
Feb	9,515	5,772	5,306	(8.07)
Mar	10,355	6,158	6,118	(0.65)
Apr	8,278	5,593	5,061	(9.51)
May	8,265	5,360	5,435	1.40
Jun	9,248	5,496	6,552	19.21
Jul	8,402	5,491	6,092	10.95
Aug	8,764	5,133	5,802	13.03
Sep	7,967	5,020	5,819	15.92
Oct	7,630	4,981	5,718	14.80
Nov	7,981	5,481	6,164	12.46
Dec	9,283	7,301		
Total	**104,176**	**67,372**	**63,388**	**5.52**

Note: Commercial car consists of pickup, bus, truck and van
Other commercial cars consist of bus, truck and van
Source: TOYOTA

Automobile (รถยนต์)

Export Market Share (%)

	2022	2023	10M24
ASEAN9	25.53	24.12	22.60
MIDDLE EAST	15.44	15.79	16.39
EU27	3.34	4.73	4.68
AFRICA	2.61	3.15	2.31
AUSTRALIA	27.91	29.26	30.03
OTHERS	25.17	22.95	24.00

Source: MOC

Export Value by Region (USD, m)

ASEAN

	2022	2023	2024
Jan	312.7	493.7	352.0
Feb	336.7	553.6	318.5
Mar	427.5	609.0	304.5
Apr	270.2	357.5	339.8
May	352.8	456.7	402.1
Jun	362.7	391.9	506.5
Jul	327.7	490.0	417.9
Aug	381.4	362.1	454.9
Sep	437.5	523.9	440.7
Oct	442.6	407.9	362.3
Nov	588.1	384.6	
Dec	516.2	308.7	
Total	**4,756.1**	**5,339.7**	**3,899.3**

MIDDLE EAST

	2022	2023	2024
Jan	176.8	277.8	252.8
Feb	185.9	268.2	230.2
Mar	247.8	306.4	324.0
Apr	216.1	186.5	249.5
May	224.9	298.2	289.6
Jun	233.1	259.7	364.2
Jul	190.7	372.4	258.2
Aug	241.6	227.4	339.3
Sep	262.7	323.4	242.7
Oct	279.4	314.8	277.0
Nov	311.9	323.4	
Dec	305.3	336.1	
Total	**2,876.3**	**3,494.1**	**2,827.6**

AUSTRALIA

	2022	2023	2024
Jan	385.2	409.6	640.4
Feb	420.4	436.5	602.2
Mar	575.7	469.5	588.8
Apr	243.7	375.4	459.9
May	435.3	535.5	461.4
Jun	389.6	668.7	554.0
Jul	429.5	506.8	492.8
Aug	409.2	719.4	508.9
Sep	430.3	464.5	458.0
Oct	476.5	689.6	415.1
Nov	497.2	599.2	
Dec	508.1	601.0	
Total	**5,200.5**	**6,475.8**	**5,181.3**

EU

	2022	2023	2024
Jan	31.2	72.0	99.0
Feb	45.4	72.9	72.2
Mar	49.9	185.1	107.3
Apr	18.3	66.5	70.0
May	58.1	87.1	72.4
Jun	39.1	46.1	86.3
Jul	40.8	83.9	62.2
Aug	79.5	100.7	88.3
Sep	59.2	82.6	55.6
Oct	58.1	75.1	94.1
Nov	78.8	104.9	
Dec	63.1	70.8	
Total	**621.4**	**1,047.6**	**807.3**

AFRICA

	2022	2023	2024
Jan	29.1	105.3	28.3
Feb	30.8	42.9	24.2
Mar	46.0	49.1	51.5
Apr	39.0	40.9	42.2
May	44.2	71.6	41.6
Jun	63.0	41.9	55.0
Jul	39.4	78.2	36.0
Aug	46.2	60.5	39.4
Sep	32.9	66.0	40.7
Oct	40.5	53.0	40.1
Nov	41.9	51.0	
Dec	33.2	36.1	
Total	**486.1**	**696.6**	**398.9**

Source: MOC

Export Sales

Export Sales (units)

	2023	2024	2025	%YoY
Jan	86,786	86,716	62,321	(28.13)
Feb	88,525	88,720	81,236	(8.44)
Mar	98,381	95,089	80,914	(14.91)
Apr	79,940	70,160	65,730	(6.31)
May	86,358	89,284	81,071	(9.20)
Jun	88,826	89,071	88,085	(1.11)
Jul	108,052	83,527	72,439	(13.27)
Aug	87,555	86,066	71,179	(17.30)
Sep	97,476	80,254	86,056	7.23
Oct	105,726	84,334	83,064	(1.51)
Nov	99,609	89,646	78,692	(12.22)
Dec	90,305	76,346		
Total	**1,117,539**	**1,019,213**	**850,787**	**(9.77)**

Source: FTI

Export Value (USD, m)

	2022	2023	2024	%YoY
Jan	1,267.4	1,836.4	1,716.0	-6.56
Feb	1,409.1	1,752.8	1,599.0	-8.78
Mar	1,764.0	2,175.7	1,839.0	-15.47
Apr	1,089.7	1,294.6	1,586.0	22.51
May	1,516.4	1,816.8	1,723.5	-5.14
Jun	1,514.0	1,731.7	2,122.0	22.54
Jul	1,426.1	2,045.5	1,671.8	-18.27
Aug	1,605.9	1,925.0	1,920.6	-0.23
Sep	1,602.3	1,857.0	1,589.2	-14.42
Oct	1,697.0	2,008.1	1,489.5	-25.83
Nov	1,937.2	1,829.9		
Dec	1,801.2	1,860.0		
Total	**18,630.3**	**22,133.6**	**17,256.6**	**-6.44**

Source: MOC

Export Value by Type (USD, m)

Passenger car

	2022	2023	2024
Jan	821.8	1,053.8	1,011.0
Feb	827.7	1,094.8	1,006.6
Mar	1,030.2	1,227.7	1,090.0
Apr	747.5	767.2	838.1
May	927.8	1,041.9	1,022.9
Jun	817.6	972.2	1,188.3
Jul	828.5	1,223.1	983.9
Aug	923.6	964.3	1,168.5
Sep	956.7	1,145.4	967.7
Oct	1,049.0	1,163.5	904.6
Nov	1,136.3	1,079.2	
Dec	1,098.0	1,074.7	
Total	**11,164.8**	**12,807.8**	**10,181.6**

Commercial car

	2022	2023	2024
Jan	445.55	782.60	705.0
Feb	581.40	658.07	592.3
Mar	733.77	947.98	749.0
Apr	342.18	527.40	747.9
May	588.59	774.91	700.5
Jun	696.42	759.46	933.8
Jul	597.59	822.43	687.8
Aug	682.31	960.74	752.1
Sep	645.66	711.63	621.6
Oct	648.07	844.69	585.0
Nov	800.88	750.65	
Dec	703.12	785.29	
Total	**7,465.54**	**9,325.85**	**7,075.0**

1-Ton Pickup

	2022	2023	2024
Jan	406.8	627.3	628.1
Feb	537.3	555.7	503.2
Mar	679.6	776.0	640.8
Apr	305.1	451.2	643.6
May	514.4	669.9	556.4
Jun	652.3	621.3	798.6
Jul	553.9	717.7	570.8
Aug	587.2	798.8	609.2
Sep	512.5	607.8	521.1
Oct	565.4	731.6	457.9
Nov	671.9	638.7	
Dec	590.2	668.5	
Total	**6,576.7**	**7,864.7**	**5,929.7**

Note: Commercial car consists of pickup, bus, truck and van
MOC reclassified type of car exports, effective Apr 2015
Source: MOC