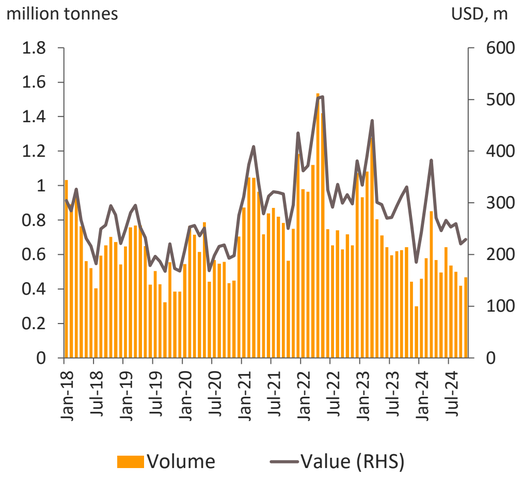
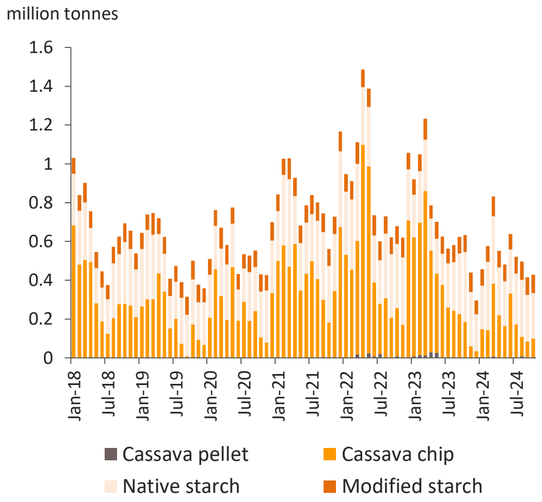
Industry Indicators

Cassava Product (ผลิตภัณฑ์มันสำปะหลัง)

Thai Exports

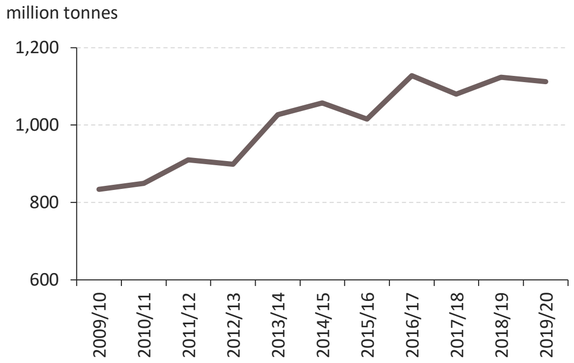


Export by Products



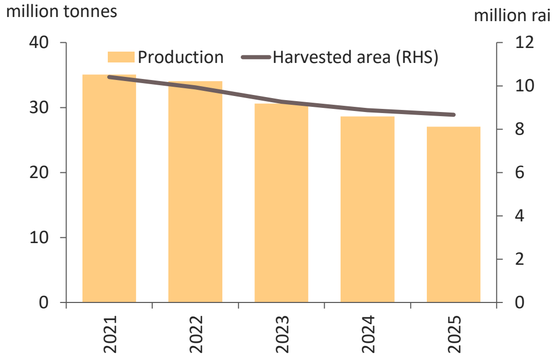
Note: excluding other cassava products
Source: MOC

World Maize Production (substitute product)



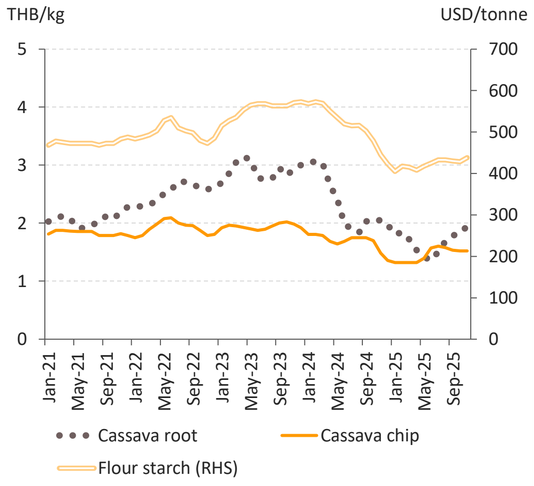
Source: USDA

Thai Cassava Root Production



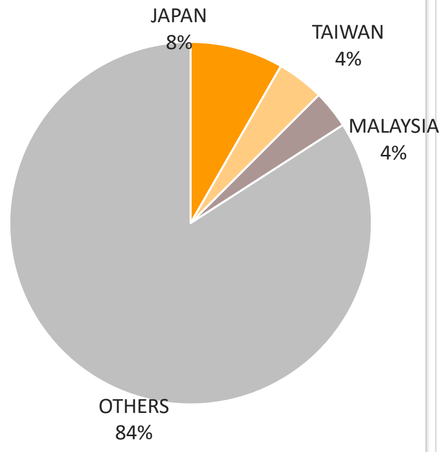
Source: OAE

Thai Cassava Prices



Source: OAE,DIT

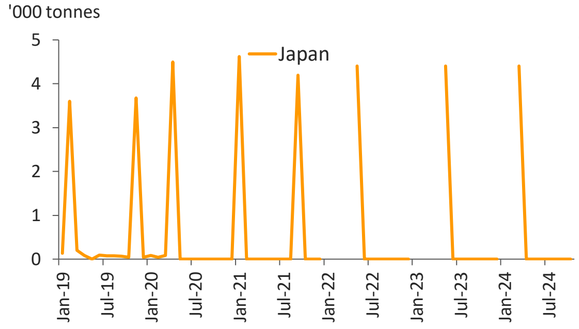
Thai Cassava Products Export Markets (2023)



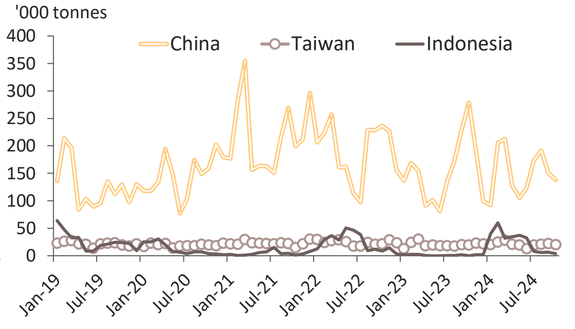
Source: MOC

Major Export Destinations

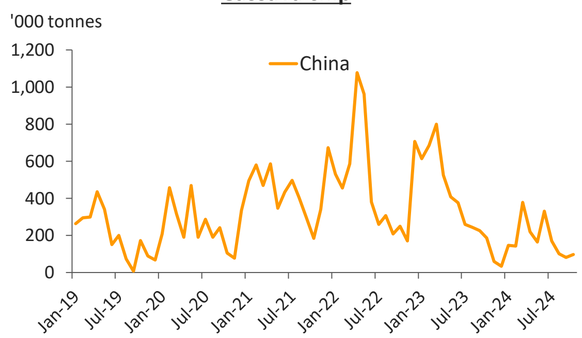
Cassava pellet



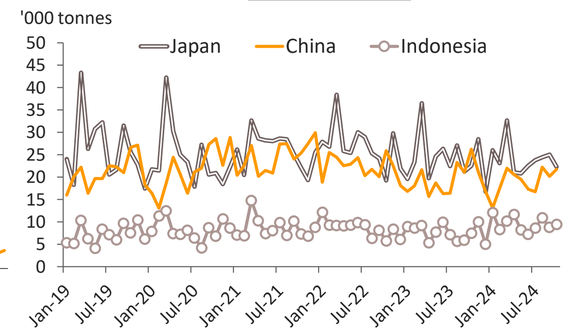
Native starch



Cassava chip



Modified starch



Source: MOC

Latest update: December 22, 2025

Cassava Product (ผลิตภัณฑ์มันสำปะหลัง)

Thai Cassava Products Exports

Year	Volume (million tonnes)	Value (USD, m)	%YoY
2018	8.3	3,110.9	10.4
2019	6.6	2,601.6	-16.4
2020	7.1	2,672.5	2.7
2021	10.5	3,962.6	48.3
2022	11.2	4,422.0	11.6
2023	8.7	3,706.7	-16.2
10M23	7.9	3,261.4	-12.9
10M24	5.5	2,680.4	-17.8

Source: MOC

Exports by Product

(million tonnes)

Year	Cassava Pellet	Cassava Chip	Native Starch	Modified Starch	Others	Total	%YoY
2018	0.01	3.99	2.94	1.04	0.30	8.28	-26.0
2019	0.01	2.40	2.84	1.04	0.30	6.60	-20.4
2020	0.01	3.07	2.78	1.04	0.23	7.13	8.1
2021	0.02	5.31	3.68	1.13	0.32	10.45	46.7
2022	0.08	5.91	3.76	1.14	0.35	11.24	7.5
2023	0.09	4.46	2.87	1.03	0.23	8.68	-22.8
10M23	0.09	4.37	2.40	0.85	0.22	7.94	-16.5
10M24	0.03	1.83	2.65	0.89	0.12	5.52	-30.5

Source: MOC

Thai Cassava Root Production

Year	Harvested Area (million rai)	% YoY	Production (million tonnes)	% YoY
2021	10.4	16.7	35.1	21.0
2022	9.9	-4.7	34.1	-2.9
2023	9.3	-6.6	30.6	-10.1
2024	8.9	-4.3	28.6	-6.5
2025	8.7	-2.4	27.1	-5.5
2026E	7.9	-8.7	27.2	-10.7
2027F	8.2	4.6	29.1	6.8

Source: DIT, OAE

Thai Cassava Prices

Cassava Root at Farm Gate (THB/Kg)

	2022	2023	2024	2025
Jan	2.29	2.70	3.01	1.81
Feb	2.28	2.86	3.08	1.84
Mar	2.31	3.05	3.03	1.72
Apr	2.40	3.15	2.65	1.53
May	2.51	3.09	2.41	1.42
Jun	2.57	2.79	1.99	1.36
Jul	2.71	2.74	1.90	1.51
Aug	2.71	2.78	1.84	1.68
Sep	2.68	2.95	2.03	1.79
Oct	2.60	2.82	2.01	1.82
Nov	2.58	2.94	2.06	1.95
Dec	2.60	3.00	1.97	
Avg	**2.52**	**2.91**	**2.33**	**1.68**

Cassava Chip Export Price (USD/Ton)

	2022	2023	2024	2025
Jan	245	269	253	185
Feb	250	275	253	185
Mar	265	273	250	185
Apr	278	270	236	185
May	291	266	230	195
Jun	293	263	236	220
Jul	280	265	245	225
Aug	275	273	245	221
Sep	274	280	245	215
Oct	263	283	238	
Nov	250	278	208	
Dec	253	269	190	
Avg	**268**	**272**	**236**	**204**

Flour Starch Export Price (USD/Ton)

	2022	2023	2024	2025
Jan	483	515	568	405
Feb	488	528	573	418
Mar	493	536	569	415
Apr	503	553	551	408
May	528	565	535	418
Jun	535	568	520	425
Jul	510	568	515	433
Aug	503	563	516	433
Sep	498	563	503	
Oct	480	563	479	
Nov	473	571	445	
Dec	485	573	423	
Avg	**498**	**556**	**516**	**423**

Source: OAE and The Thai Tapioca Trade Association

World Maize Production

(million tonnes)

Year	China	EU	Others	World	%YoY
2010/11	190.8	58.6	600.1	849.5	1.9
2011/12	211.3	68.3	630.7	910.3	7.2
2012/13	229.6	59.1	610.2	898.9	-1.2
2013/14	248.5	64.9	713.6	1,027.0	14.2
2014/15	249.8	75.7	732.3	1,057.8	3.0
2015/16	265.0	58.7	691.4	1,015.1	-4.0
2016/17	263.6	61.9	802.3	1,127.8	11.1
2017/18	259.1	62.0	759.0	1,080.1	-4.2
2018/19	257.3	64.4	801.6	1,123.3	4.0
2019/20	260.8	65.0	786.2	1,112.0	-1.0

Source: USDA