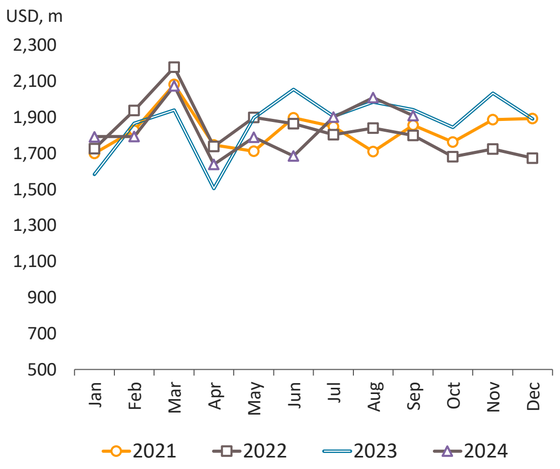
Auto parts (ชิ้นส่วนยานยนต์)

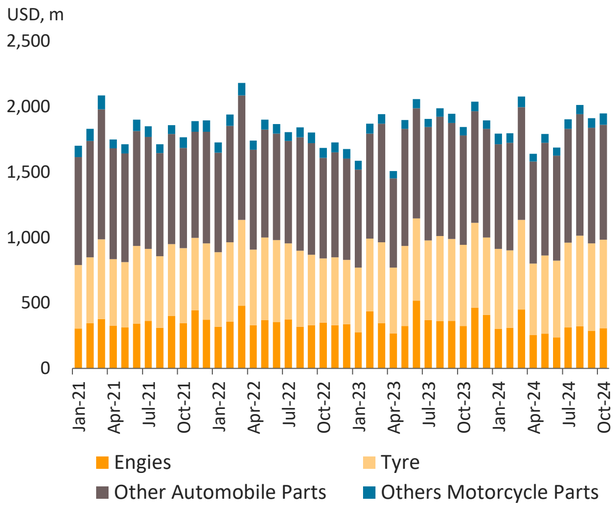
Export

Exports Value

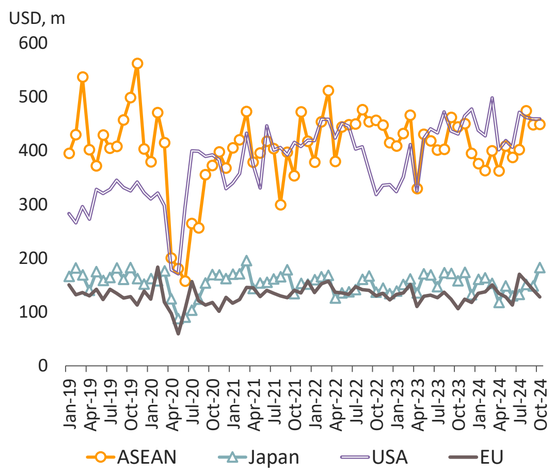


Source: MOC

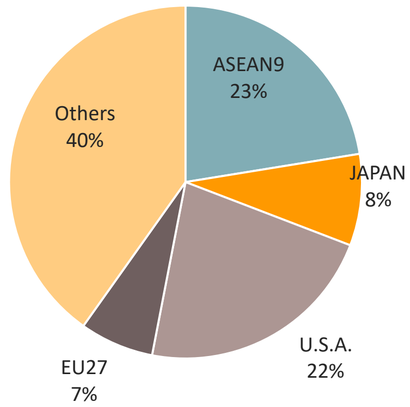
Export Value by Type



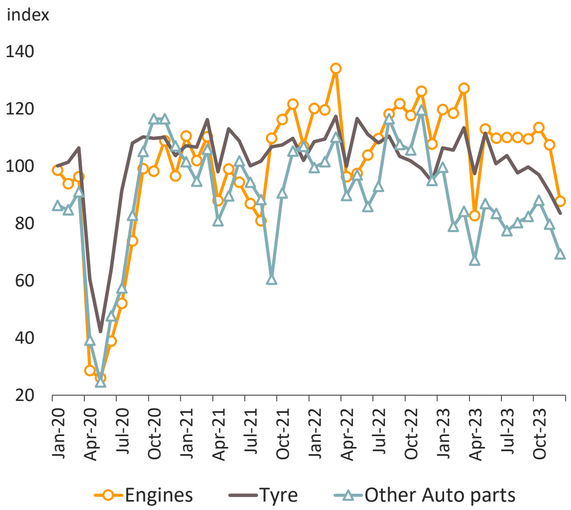
Exports Value by Region



Export Marker (2023)

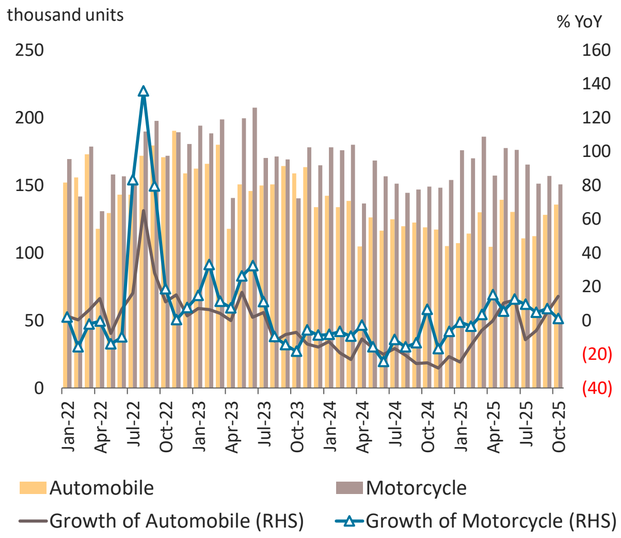


Manufacturing Production Index



Note: MPI as of the base year (2016=100)
Source: OIE, CEIC

Vehicle Production (OEM Market)



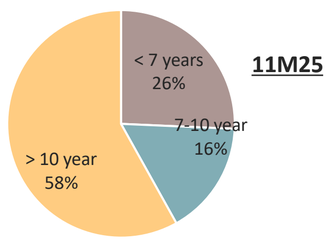
Source: FTI

Accumulative Registered Vehicles (REM Market)

unit: million units

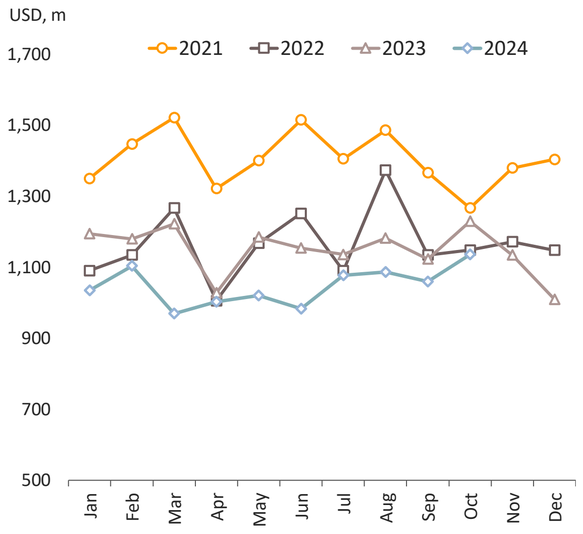
	Automobile	Motorcycle
2022	20.35	22.28
2023	20.88	22.70
2024	21.17	22.94
11M25	21.42	23.25

Age of Accumulated Registered Automobiles



Source: DLT

Imports Value



Source: MOC

Auto parts (ชิ้นส่วนยานยนต์)

Manufacturing Production Index: MPI

MPI of Engines

	2020	2021	2022	2023
Jan	98.6	110.5	120.1	119.7
Feb	93.9	101.9	119.6	118.5
Mar	96.2	110.3	134.2	127.1
Apr	28.6	87.9	96.3	82.7
May	26.0	99.0	97.4	112.9
Jun	38.9	94.3	103.9	109.7
Jul	52.0	87.0	109.6	110.0
Aug	73.8	80.9	118.2	109.9
Sep	99.1	109.7	121.8	109.4
Oct	98.1	116.2	117.7	113.4
Nov	108.9	121.7	126.2	107.4
Dec	96.6	107.0	107.7	87.6
Avg	**75.9**	**102.2**	**114.4**	**109.0**

MPI of Tyre

	2020	2021	2022	2023
Jan	100.1	107.2	108.6	106.4
Feb	101.4	106.6	109.4	105.6
Mar	106.3	116.3	117.4	113.4
Apr	60.4	98.0	99.9	97.4
May	42.2	113.1	116.6	111.4
Jun	63.8	108.8	111.2	100.9
Jul	91.5	100.1	108.2	103.7
Aug	108.1	101.8	110.4	97.7
Sep	110.2	106.7	103.5	99.8
Oct	109.7	107.4	101.9	97.1
Nov	110.1	109.6	99.2	90.8
Dec	103.7	102.0	94.6	83.6
Avg	**92.3**	**106.5**	**106.7**	**100.7**

MPI of Others Auto Parts

	2020	2021	2022	2023
Jan	86.3	101.5	99.5	99.6
Feb	84.7	94.7	101.5	78.9
Mar	91.0	105.9	110.2	84.2
Apr	39.2	80.9	89.7	67.2
May	24.6	89.6	96.9	87.0
Jun	47.6	101.7	85.9	83.4
Jul	57.5	94.4	93.0	77.4
Aug	82.8	88.3	116.5	80.3
Sep	105.2	60.5	107.6	82.4
Oct	116.5	90.6	105.6	88.0
Nov	116.5	105.2	119.6	79.7
Dec	107.0	106.9	95.0	69.3
Avg	**79.9**	**93.4**	**101.8**	**81.5**

Note: MPI as of the base year (2016=100)
Source: OIE, CEIC

Vehicle Production: OEM Market (units)

Automobile Production

	2023	2024	2025	% YoY
Jan	162,327	142,102	107,103	-24.63
Feb	165,612	133,690	114,044	-14.70
Mar	179,848	138,331	129,909	-6.09
Apr	117,636	104,667	104,250	-0.40
May	150,532	126,161	139,186	10.32
Jun	145,557	116,289	130,223	11.98
Jul	149,709	124,829	110,616	-11.39
Aug	150,657	119,680	112,366	-6.11
Sep	164,093	122,277	128,104	4.77
Oct	158,734	118,842	135,685	14.17
Nov	163,360	117,251		
Dec	133,621	104,878		
Total	**1,841,686**	**1,468,997**	**1,211,486**	**-2.84**

Motocycle Production

	2023	2024	2025	% YoY
Jan	193,910	177,822	175,856	-1.11
Feb	188,272	175,770	169,671	-3.47
Mar	198,496	179,806	185,931	3.41
Apr	140,444	136,387	157,091	15.18
May	199,316	168,190	177,309	5.42
Jun	207,166	156,598	176,134	12.48
Jul	170,123	150,947	165,235	9.47
Aug	171,270	144,244	150,973	4.67
Sep	169,054	146,590	156,742	6.93
Oct	140,114	149,010	150,489	0.99
Nov	178,045	148,142		
Dec	164,528	153,702		
Total	**2,120,738**	**1,887,208**	**1,665,431**	**5.05**

Source: FTI

Auto parts (ชิ้นส่วนยานยนต์)

Export Value by Type (USD, m)

Total

	2022	2023	2024	%YoY
Jan	1,725.8	1,584.2	1,792.4	13.1
Feb	1,938.6	1,866.4	1,794.0	-3.9
Mar	2,177.8	1,940.0	2,074.6	6.9
Apr	1,738.0	1,504.9	1,638.5	8.9
May	1,898.7	1,896.3	1,788.7	-5.7
Jun	1,864.9	2,054.8	1,684.7	-18.0
Jul	1,803.1	1,905.0	1,901.4	-0.2
Aug	1,840.7	1,985.7	2,009.0	1.2
Sep	1,799.9	1,942.9	1,910.3	-1.7
Oct	1,681.5	1,843.6	1,945.7	5.5
Nov	1,724.3	2,034.3		
Dec	1,673.8	1,892.1		
Total	**21,867.1**	**22,450.2**	**18,539.2**	**0.1**

Engines

	2022	2023	2024	%YoY
Jan	319.1	276.8	301.7	9.0
Feb	356.5	435.4	309.2	-29.0
Mar	478.7	347.3	449.7	29.5
Apr	328.9	267.8	254.0	-5.2
May	367.3	324.6	266.2	-18.0
Jun	355.0	517.3	237.0	-54.2
Jul	373.4	367.9	312.6	-15.0
Aug	318.7	360.0	319.6	-11.2
Sep	328.0	363.5	288.5	-20.6
Oct	347.7	324.6	305.7	-5.8
Nov	330.3	464.2		
Dec	338.5	407.2		
Total	**4,242.1**	**4,456.7**	**3,044.3**	**-15.1**

Tyre

	2022	2023	2024	%YoY
Jan	568.8	492.4	609.3	23.7
Feb	604.9	555.7	591.2	6.4
Mar	653.5	614.0	683.4	11.3
Apr	577.5	502.6	545.1	8.4
May	632.8	610.9	595.0	-2.6
Jun	625.1	626.6	584.1	-6.8
Jul	581.7	608.5	648.5	6.6
Aug	579.1	651.1	694.7	6.7
Sep	539.9	623.6	664.6	6.6
Oct	491.4	616.9	677.3	9.8
Nov	516.9	647.3		
Dec	488.6	592.3		
Total	**6,860.1**	**7,142.2**	**6,293.1**	**6.6**

Other Automobile parts

	2022	2023	2024	%YoY
Jan	758.1	747.4	798.3	6.8
Feb	888.0	801.1	820.8	2.5
Mar	950.0	906.8	861.2	-5.0
Apr	763.1	679.6	779.3	14.7
May	822.3	892.2	860.5	-3.5
Jun	812.3	842.6	803.7	-4.6
Jul	780.7	865.9	867.1	0.1
Aug	866.2	910.6	926.0	1.7
Sep	849.9	887.2	884.7	-0.3
Oct	767.5	835.5	876.8	4.9
Nov	802.9	852.0		
Dec	773.8	829.7		
Total	**9,834.8**	**10,050.7**	**8,478.4**	**1.3**

Other Motorcycles parts

	2022	2023	2024	%YoY
Jan	79.8	67.5	83.2	23.1
Feb	89.2	74.1	72.8	-1.8
Mar	95.6	71.9	80.3	11.7
Apr	68.5	54.8	60.1	9.6
May	76.4	68.6	67.0	-2.3
Jun	72.6	68.3	59.8	-12.5
Jul	67.2	62.6	73.2	17.0
Aug	76.7	63.9	68.8	7.5
Sep	82.1	68.6	72.4	5.5
Oct	74.9	66.5	85.9	29.2
Nov	74.2	70.8		
Dec	73.0	62.9		
Total	**930.1**	**800.7**	**723.4**	**8.5**

Source: MOC

Auto parts (ชิ้นส่วนยานยนต์)

Export Value by Region (USD, m)

ASEAN

	2022	2023	2024
Jan	378.2	408.7	375.7
Feb	453.8	431.5	362.6
Mar	511.6	466.0	399.6
Apr	379.9	329.6	361.8
May	443.9	430.3	408.8
Jun	448.2	417.8	387.0
Jul	449.4	401.0	401.4
Aug	475.6	402.3	473.9
Sep	453.2	461.6	447.8
Oct	456.1	443.9	448.3
Nov	447.5	450.2	
Dec	414.4	394.6	
Total	**5,311.8**	**5,037.6**	**4,067.0**

Japan

	2022	2023	2024
Jan	160.4	139.0	160.9
Feb	165.7	151.2	163.2
Mar	168.0	161.8	153.4
Apr	126.2	135.6	117.5
May	135.4	171.0	148.5
Jun	137.4	169.1	130.0
Jul	141.7	147.2	133.0
Aug	160.6	173.2	151.4
Sep	167.1	171.7	148.4
Oct	136.7	157.8	182.7
Nov	144.6	173.8	
Dec	133.9	132.2	
Total	**1,777.5**	**1,883.7**	**1,489.1**

USA

	2022	2023	2024
Jan	418.2	323.6	437.9
Feb	458.1	351.0	427.7
Mar	457.8	410.8	497.8
Apr	423.2	324.9	401.3
May	450.7	422.4	418.4
Jun	444.8	440.7	406.3
Jul	403.0	432.7	470.8
Aug	406.8	471.4	461.6
Sep	361.6	436.6	458.5
Oct	318.3	430.6	458.8
Nov	335.4	464.3	
Dec	336.7	477.2	
Total	**4,814.7**	**4,986.4**	**4,439.1**

EU

	2022	2023	2024
Jan	136.4	132.4	134.9
Feb	152.4	135.2	137.7
Mar	157.2	151.2	150.8
Apr	136.7	110.5	135.0
May	135.7	129.5	128.3
Jun	132.6	131.2	112.9
Jul	147.2	126.6	170.4
Aug	141.4	136.6	156.6
Sep	140.3	123.6	141.5
Oct	130.2	105.9	127.9
Nov	135.0	124.2	
Dec	122.8	117.5	
Total	**1,667.8**	**1,524.4**	**1,396.0**

Source: MOC

Import Value (USD, m)

	2022	2023	2024	% YoY
Jan	1,090.3	1,194.0	1,034.9	(13.32)
Feb	1,134.4	1,179.3	1,103.5	(6.43)
Mar	1,266.7	1,222.3	969.1	(20.71)
Apr	1,005.5	1,027.8	1,002.9	(2.42)
May	1,167.0	1,184.7	1,020.6	(13.85)
Jun	1,251.6	1,154.1	983.1	(14.82)
Jul	1,089.5	1,135.8	1,077.2	(5.15)
Aug	1,372.8	1,181.7	1,086.1	(8.09)
Sep	1,134.1	1,122.6	1,059.3	(5.64)
Oct	1,148.0	1,229.0	1,135.5	(7.61)
Nov	1,171.4	1,133.9		
Dec	1,147.9	1,009.2		
Total	**13,979.3**	**13,774.5**	**10,472.3**	**(9.96)**

Source: MOC

Import Market Share (%)

	ASEAN9	JAPAN	U.S.A.	EU27	CHINA	OTHERS
2016	12.59	38.12	5.71	11.50	21.03	11.05
2017	12.52	34.93	5.96	14.54	21.04	11.01
2018	13.06	35.40	5.83	13.69	18.95	13.07
2019	13.08	35.05	7.56	13.17	17.42	13.72
2020	12.91	33.06	8.88	11.44	19.70	14.00
2021	12.63	32.92	7.93	10.97	20.84	14.71
2022	14.33	34.06	9.26	11.08	18.49	12.78
2023	13.35	34.64	10.87	12.60	17.19	11.34
10M24	13.05	28.82	11.66	12.60	20.27	13.59

Export Market Share (%)

	ASEAN9	JAPAN	U.S.A.	EU27	Others
2016	28.56	9.16	13.71	8.57	40.00
2017	27.60	8.83	14.53	7.68	41.37
2018	27.21	9.35	14.63	7.97	40.85
2019	25.68	9.67	18.23	7.74	38.68
2020	21.62	9.53	21.90	8.07	38.88
2021	22.03	8.83	21.53	7.41	40.20
2022	24.29	8.13	22.02	7.63	37.94
2023	22.44	8.39	22.21	6.79	40.17
10M24	21.94	8.03	23.94	7.53	38.56

Source: MOC