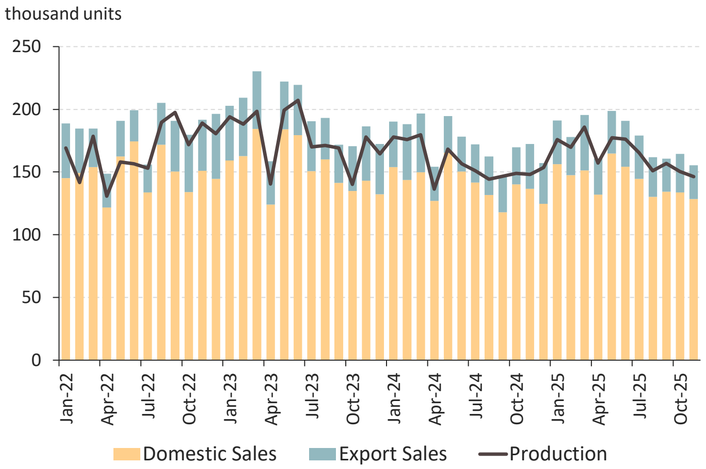
Motorcycle (รถจักรยานยนต์)

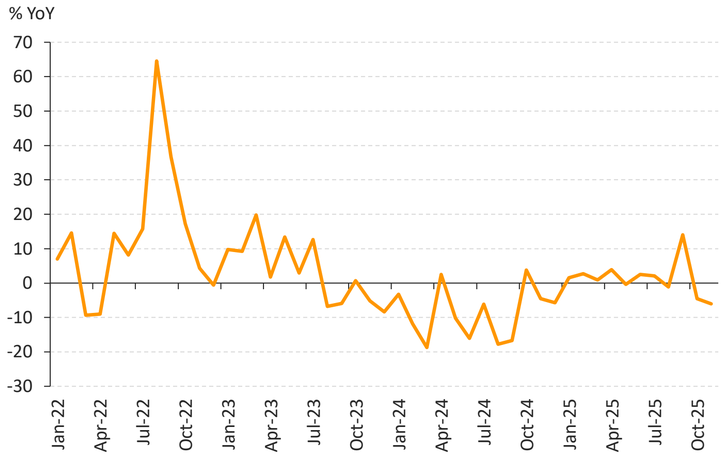
Production and Sales



Source: FTI

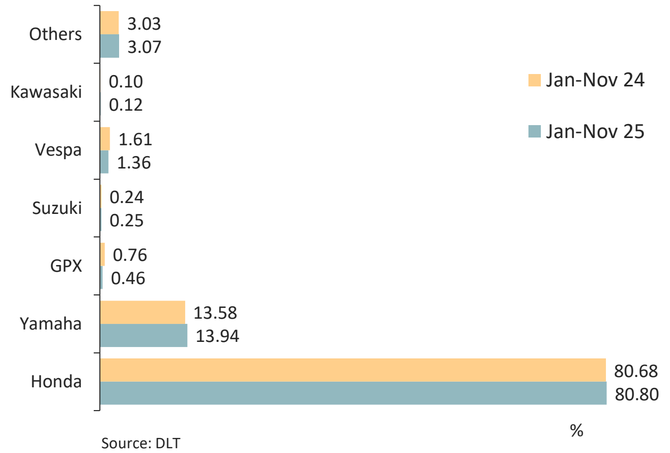
Domestic Sales

Domestic Sales Growth



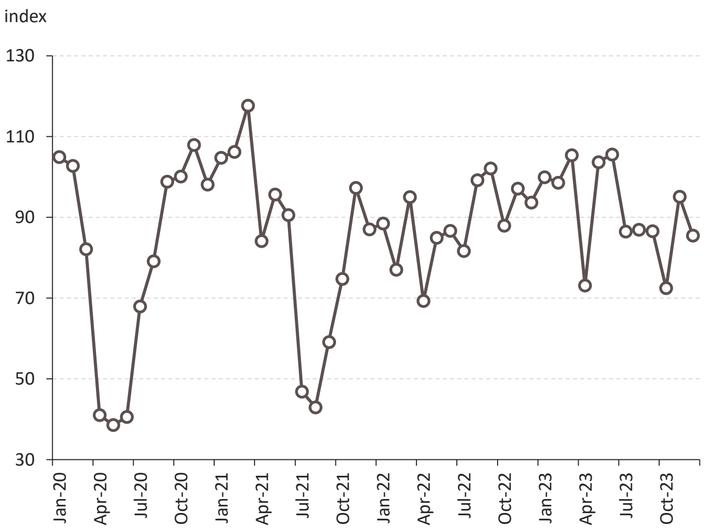
Source: FTI

Domestic Share by Producer



Source: DLT

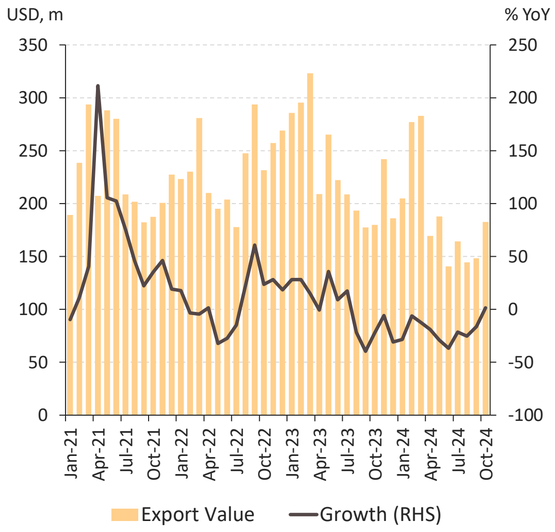
Manufacturing Production Index (MPI)



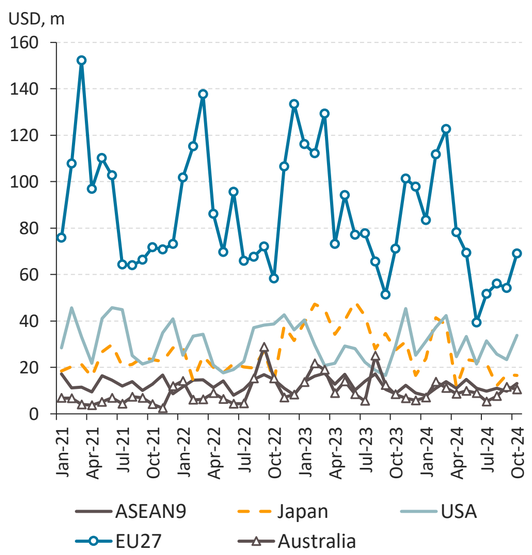
Note: MPI as of the base year (2016=100), the revises data in 2019
Source: OIE

Export Value

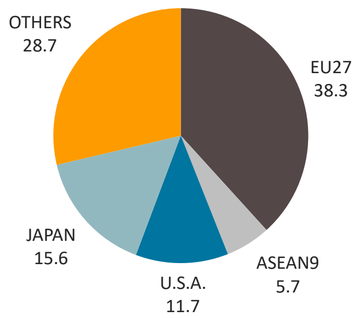
Thai Export Value



Thai Export Value by Region



Export Market (2023)



Source: MOC

Motorcycle (รถจักรยานยนต์)

Domestic Share by Type (%)

Domestic Share by Type

	Family	Auto (A.T.)	Others
2010	45.94	51.19	287
2011	47.98	48.53	3.49
2012	46.44	49.88	3.68
2013	48	44.4	7.6
2014	50.65	38.24	11.11
2015	50.31	36.43	13.26

	Less than 100 CC	101 CC to 125 CC	126 CC to 150 CC	More than 150 CC
2016	0.01	86.75	8.82	4.42
7M17	0.01	84.59	8.67	6.74

Note: FTI revised the structure of data set since August 2017
Source: FTI

Production

(unit: units)

	2023	2024	2025	% YoY
Jan	193,910	177,822	175,856	-1.11
Feb	188,272	175,770	169,671	-3.47
Mar	198,496	179,806	185,931	3.41
Apr	140,444	136,387	157,091	15.18
May	199,316	168,190	177,309	5.42
Jun	207,166	156,598	176,134	12.48
Jul	170,123	150,947	165,235	9.47
Aug	171,270	144,244	150,973	4.67
Sep	169,054	146,590	156,742	6.93
Oct	140,114	149,010	150,489	0.99
Nov	178,045	148,142	146,167	-1.33
Dec	164,528	153,702		
Total	**2,120,738**	**1,887,208**	**1,811,598**	**4.50**

Source: FTI

Manufacturing Production Index: MPI

	2020	2021	2022	2023
Jan	104.96	104.74	88.47	99.97
Feb	102.77	106.26	77.02	98.58
Mar	82.09	117.72	95.06	105.43
Apr	41.01	84.17	69.27	73.16
May	38.55	95.69	84.93	103.70
Jun	40.55	90.55	86.65	105.62
Jul	67.91	46.87	81.71	86.49
Aug	79.15	42.96	99.25	86.93
Sep	98.81	59.15	102.15	86.61
Oct	100.13	74.76	87.93	72.47
Nov	107.99	97.30	97.13	95.16
Dec	98.13	87.00	93.64	85.50
Avg	**80.17**	**83.93**	**88.60**	**91.64**

Note: MPI as of the base year (2016=100), the revises data in 2019
Source: OIE

Domestic Sales by Type

(unit: units)

	Less than 50 CC	51 CC to 110 CC	111 CC to 125 CC	126 CC to 250 CC	251 CC to 399 CC	More than 400 CC
2024	0	612,247	668,628	304,316	85,623	12,425
Jan-25	0	55,818	65,847	25,571	7,880	1,234
Feb-25	0	48,581	63,886	25,826	8,273	997
Mar-25	0	51,582	64,074	25,919	8,678	1,078
Apr-25	0	43,885	57,435	22,918	6,823	889
May-25	0	56,264	72,101	27,113	8,118	1,058
Jun-25	0	49,874	71,878	24,213	7,429	923
Jul-25	0	43,549	68,689	23,261	8,033	926
Aug-25	0	40,139	61,140	21,311	6,845	848
Sep-25	0	40,674	63,720	21,970	6,990	1,086
Oct-25	0	42,419	61,415	22,808	6,145	919
Nov-25	0	40,214	59,677	21,942	5,794	803
Dec-25						
Total	**0**	**512,999**	**709,862**	**262,852**	**81,008**	**10,761**

Source: FTI

Domestic Share by Producer

(unit: %)

	Honda	Yamaha	GPX	Suzuki	Vespa	Kawasaki	Others
2017	78.30	14.81	1.71	1.18	0.81	0.91	2.28
2018	78.37	15.09	1.61	1.08	1.00	0.97	1.89
2019	78.63	15.01	1.14	1.26	1.37	0.81	1.77
2020	77.65	15.77	0.97	0.79	1.85	0.80	2.16
2021	76.73	16.50	1.87	0.52	2.05	0.51	1.82
2022	76.53	15.76	2.05	0.48	2.65	0.30	2.22
2023	78.10	14.36	1.77	0.35	2.33	0.14	2.96
2024	80.74	13.56	0.76	0.24	1.58	0.10	3.02
11M24	80.68	13.58	0.76	0.24	1.61	0.10	3.03
11M25	80.80	13.94	0.46	0.25	1.36	0.12	3.07

Source: DLT

Domestic Sales

(unit: units)

	2023	2024	2025	% YoY
Jan	159,257	154,003	156,350	1.52
Feb	162,847	143,663	147,563	2.71
Mar	184,462	149,938	151,331	0.93
Apr	123,959	127,045	131,950	3.86
May	184,091	165,339	164,654	-0.41
Jun	179,365	150,546	154,317	2.50
Jul	150,779	141,557	144,458	2.05
Aug	160,123	131,736	130,283	-1.10
Sep	141,455	117,884	134,440	14.04
Oct	134,978	140,113	133,706	-4.57
Nov	143,121	136,622	128,430	-6.00
Dec	132,377	124,793		
Total	**1,856,814**	**1,683,239**	**1,577,482**	**1.22**

Source: FTI

Motorcycle (รถจักรยานยนต์)

Export Market Share (%)

	2022	2023	10M23	10M24
EU27	39.37	38.26	36.77	38.68
ASEAN9	5.34	5.72	5.85	5.96
U.S.A.	12.98	11.75	10.89	16.02
JAPAN	9.86	15.59	16.39	12.03
OTHERS	32.45	28.68	30.09	27.31

Source: MOC

Export Sales

Export Sales: CBU (units)

	2023	2024	2025	% YoY
Jan	43,663	36,086	34,678	-3.90
Feb	46,276	44,646	30,291	-32.15
Mar	45,851	46,611	44,100	-5.39
Apr	34,526	27,245	28,767	5.59
May	38,125	29,325	34,016	16.00
Jun	40,100	27,785	36,372	30.91
Jul	39,588	30,528	34,673	13.58
Aug	33,098	30,648	31,445	2.60
Sep	30,321	28,958	26,358	-8.98
Oct	35,606	29,681	30,898	4.10
Nov	43,347	35,827	27,081	-24.41
Dec	39,973	32,263		
Total	**470,474**	**399,603**	**358,679**	**-2.36**

Source: FTI

Export Value (USD, m)

	2022	2023	2024	% YoY
Jan	223.1	285.7	204.9	-28.28
Feb	230.3	295.4	277.0	-6.23
Mar	280.7	323.0	282.8	-12.46
Apr	210.2	209.1	169.4	-19.03
May	195.2	265.1	187.8	-29.15
Jun	203.6	222.2	140.8	-36.64
Jul	177.7	208.8	164.3	-21.33
Aug	247.4	193.3	144.3	-25.34
Sep	293.6	177.3	148.4	-16.28
Oct	231.5	180.0	182.6	1.44
Nov	257.1	242.0		
Dec	269.0	186.1		
Total	**2,819.5**	**2,788.2**	**1,902.3**	**-19.39**

Source: MOC

Export Value by Region (USD, m)

ASEAN

	2022	2023	2024
Jan	11.6	13.9	7.9
Feb	14.5	16.3	11.0
Mar	14.6	17.5	13.8
Apr	11.4	12.7	11.0
May	14.1	17.1	14.9
Jun	8.0	10.3	11.1
Jul	10.6	14.0	9.7
Aug	14.9	17.1	11.0
Sep	16.8	10.6	9.8
Oct	14.8	8.7	13.1
Nov	11.1	12.3	
Dec	8.2	8.9	
Total	**150.6**	**159.4**	**113.4**

Japan

	2022	2023	2024
Jan	28.7	39.4	23.9
Feb	14.3	47.3	41.4
Mar	25.0	45.2	38.4
Apr	20.0	34.3	11.6
May	17.7	40.2	23.3
Jun	21.6	48.3	22.7
Jul	20.2	42.2	21.8
Aug	19.8	28.0	12.2
Sep	27.2	34.5	16.9
Oct	14.1	27.5	16.6
Nov	38.0	31.2	
Dec	31.7	16.6	
Total	**278.1**	**434.7**	**228.8**

USA

	2022	2023	2024
Jan	25.2	40.5	31.3
Feb	33.4	29.7	37.3
Mar	34.3	20.9	42.4
Apr	21.0	21.8	24.7
May	17.6	29.3	33.4
Jun	19.0	28.1	21.5
Jul	22.5	22.3	31.5
Aug	37.1	18.8	25.7
Sep	38.3	16.6	23.3
Oct	38.7	29.0	33.7
Nov	42.7	45.3	
Dec	36.1	25.3	
Total	**365.9**	**327.6**	**304.8**

EU

	2022	2023	2024
Jan	101.8	116.2	83.5
Feb	115.2	112.2	111.8
Mar	137.7	129.3	122.6
Apr	86.2	73.2	78.2
May	69.7	94.2	69.4
Jun	95.6	77.1	39.3
Jul	65.9	77.7	51.7
Aug	67.6	65.5	56.1
Sep	72.0	51.4	54.1
Oct	58.2	71.0	69.0
Nov	106.6	101.3	
Dec	133.4	97.8	
Total	**1,110.0**	**1,066.9**	**735.9**

Australia

	2022	2023	2024
Jan	14.2	13.7	7.1
Feb	6.0	21.8	13.9
Mar	6.3	19.0	11.2
Apr	9.0	8.9	8.6
May	6.5	14.1	9.9
Jun	4.4	8.5	8.9
Jul	4.4	5.6	5.3
Aug	15.2	25.0	7.6
Sep	28.9	12.5	11.6
Oct	15.3	8.4	10.5
Nov	7.1	6.7	
Dec	8.4	5.8	
Total	**125.7**	**150.0**	**94.8**

Source: MOC