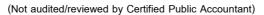


BANK OF AYUDHYA PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities





23,490,268

As of 31 August 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	29,539,680	Deposits	1,089,404,422
Interbank and money market items, net	201,023,009	Interbank and money market items, net	295,300,537
Claims on securities	23,483,384	Liabilities payable on demand	5,984,765
Derivatives assets	26,586,111	Liabilities to deliver securities	23,483,384
Investments - net	128,500,059	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 20,782,387)		Derivatives liabilities	22,220,538
Investments in subsidiaries and associates, net	48,895,619	Debts issued and Borrowings	102,819,484
Loans to customers , net	1,240,887,422	Bank's liabilities under acceptances	669,522
Accrued interest receivables	2,621,045	Other liabilities	34,987,735
Customers' liabilities under acceptances	669,522	Total Liabilities	1,574,870,387
Properties foreclosed, net	2,556,057		
Premises and equipment, net	22,148,758	Shareholders' equity	
Other assets, net	22,972,325	Equity portion 1/	126,436,367
		Other reserves	4,400,690
		Retained Earnings	44,175,547
		Total Shareholders' equity	175,012,604
Total Assets	1,749,882,991	Total Liabilities and Shareholders' equity	1,749,882,991
			Thousand Baht

Non-Performing Loan 2/ (net) as of 30 June 2016 (Quarterly) 11,672,726 (0.83 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) Required provisioning for loan loss, as of 30 June 2016 (Quarterly) 24.494.735 Actual provisioning for loan loss, as of 30 June 2016 (Quarterly) 30,855,138 141.988.659 Loans to related parties Loans to related asset management companies Loans to related parties due to debt restructuring 0 Regulatory capital 192,871,446 (Capital adequacy ratio =15.04 percents) 192,871,446 Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit =15.04 percents) Changes in assets and liabilities this quarter as of 31 August 2016 due to fine from violating the Financial Institution Business Act B.E.2551, Section -Contingent liabilities 1,089,016 Avals to bills and guarantees of loans Liabilities under unmatured import bills 2,076,118 Letters of credit 7.526.269 Other contingencies 121,993,721 1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury share

2/ Non-Performing Loans (gross) as of 30 June 2016 (Quarterly) (1.65 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank For Financial Group

(under the Notification of the Bank of Thailand (under the Notification of the Bank of Thailand

Location of disclosure www.krungsri.com Location of disclosure www.krungsri.com Date of disclosure April 27, 2016 April 27, 2016 Date of disclosure Information as of December 31, 2015 Information as of December 31, 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

- Signature -

Mr. Kriangsak Jongsukkigparnich Executive Vice President Head of Accounting Division

- Signature -

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Mr. Noriaki Goto

Re: Consolidated Supervision)

President and Chief Executive Officer